

REVISED (9/17/19) PASS-FAIL ITEMS/CHECKLIST:

- PURCHASER'S BACKGROUND AND EXPERIENCE WITH MIXED-USE DEVELOPMENT – see Item #7, Page 5
- LETTER FROM FINANCIAL INSTITUTION, INDICATING FUNDS ARE AVAILABLE OR WILL BE MADE AVAILABLE TO PURCHASER FOR AMOUNT OF PURCHASER'S BID, DESIGN, DEVELOPMENT, AND CONSTRUCTION COSTS.
- THE FOLLOWING FINANCIAL INFORMATION:
 - An audited financial statement for each of the last three years*
 - A current (unaudited) financial statement*
 - *if the Purchaser is a newly formed entity, the COK will accept, in substitute of the above two bullets, 3 prior years' tax returns for each member of a newly formed entity
 - Bank references for the company
 - Projected design, development costs, and explained contingencies
 - A description of the proposed financing plan including, but not limited to, source of credit, terms of credit and repayment schedule
- PRELIMINARY PLANNING ACCEPTANCE FORM LETTER, SIGNED BY CITY PLANNING – SEE EXHIBIT K
- \$10,000 BID DEPOSIT
- REQUIRED FORMS:
 - ANNUAL AFFIDAVIT FOR PURCHASERS, OFFERORS AND CONTRACTORS
 - REPORT OF PRIOR VIOLATIONSON CONSTRUCTION SEALED BIDS
 - SWORN STATEMENT REGARDING CAMPAIGN FINANCE LAWS PURSUANT TO KRS 45A.110 KRS 45A.115
 - REQUIRED AFFIDAVIT FOR BIDDERS, OFFERORS AND CONTRACTORS CLAIMING RESIDENT BIDDER STATUS
 - AUTHENTICATION OF BID AND AFFIDAVIT OF NON-COLLUSION AND NON-CONFLICT OF INTEREST
- PRELIMINARY CONCEPT PLAN DRAWINGS/RENDERINGS (all drawings to be 30" x 42"):
 - Conceptual Site Layout to contain a conceptual drawing layout that includes a site layout, any proposed new roads, building size(s) and locations, land uses, parking facilities. (Same as presented to City Zoning)
 - Rendering of proposed development. (Same as presented to City Zoning)
 - Brief narrative explaining the proposed development. (Same as presented to City Zoning)
 - Plan development is confined to Parcels B Block and C Block and includes minimum 300 space, parking garage located on Parcel B Block.
- FORM OF PROPOSAL (SEALED BID), FILLED OUT, SIGNED (PAGE 11) **THIS SHALL BE SEALED IN A SEPARATE, SEALED ENVELOPE SUBMITTED WITH PURCHASER'S BID.**
- THE ABOVE ARE SEALED IN AN ENVELOPE WITH THE BID NUMBER NOTED ON THE OUTSIDE ENVELOPE AND DELIVERED TO THE RECEIVER ON OR BEFORE THE DESIGNATED BID OPENING

NOTE: A Purchaser may not require the Commonwealth to review a Purchaser's financial information submitted on another project. A Purchaser's financial position may have changed over time, rendering a prior financial submission unreliable. A PURCHASER SHOULD MARK AS "PROPRIETARY—NOT SUBJECT TO OPEN RECORDS REQUESTS" ANY SUBMITTED FINANCIAL INFORMATION.