

Guaranteed Energy Savings Performance Contract Projects

| Date Received by OTR | ESPC Pool (\$27.2/Mill) | Total Project Cost     | Name of Project   | Approved | Certification Denied | Int. Rate at Certification | Actual Int. Rate | Difference (Dps) | Length/Term of Project |
|----------------------|-------------------------|------------------------|---|----------|----------------------|----------------------------|------------------|------------------|------------------------|
| 8/01/03              | \$2,656,933.00          | \$2,656,933.00         | Kentucky Community and Technical College System               | 08/01/03 |                      | 4.39%                      | 4.30%            | 0.09%            | 13 years               |
| 01/23/04             | \$892,747.00            | \$892,747.00           | Capital Plaza Tower/Earthwell Energy Management, Inc.         | 01/23/04 |                      | 3.49%                      | 3.53%            | -0.04%           | 6 1/2 years            |
| 2/12/04              | \$949,792.00            | \$949,792.00           | London Madisonville State Office Building                     | 02/17/04 |                      | 1.10%                      |                  |                  | 13 years               |
| 4/06/04              |                         |                        | National Guard Armories/Military Affairs                      |          | 04/27/04             |                            |                  |                  |                        |
| 5/27/04              | \$1,050,163.00          | \$1,050,163.00         | <b>National Guard Armories/Military Affairs (Resubmitted)</b> | 06/04/04 |                      | 5.10%                      | 5.12%            | -0.02%           | 18 years               |
| 06/09/04             | \$4,852,489.00          | \$4,852,489.00         | Cabinet for Human Resources (CHR) Campuses ESPC               | 06/18/04 |                      | 4.79%                      | 4.59%            | 0.20%            | 18 years               |
| 7/08/04              | \$1,824,000.00          | \$1,824,000.00         | Morhead State University                                      | 07/14/04 |                      | 4.49%                      | 4.19%            | 0.30%            | 15 years               |
| 07/12/04             | \$4,530,252.00          | \$4,530,252.00         | Northern Kentucky University                                  | 07/19/04 |                      | 4.39%                      | 3.76%            | 0.63%            | 11 years               |
| 07/22/04             |                         | \$6,938,500.00         | Kentucky State University                                     | 08/04/04 |                      | 4.60%                      | 4.29%            | 0.31%            | 16 years               |
| 1/23/04              | \$9,305,253.00          | \$9,305,253.00         | KYTC (DOT)  | 12/09/04 |                      |                            |                  |                  |                        |
| 10/19/04             |                         |                        | DOC - LaGrange Facilities                                     |          | 10/25/04             |                            |                  |                  |                        |
| 2/30/04              | \$5,015,810.00          | \$5,015,810.00         | <b>DOC - LaGrange Facilities (Resubmitted)</b>                | 01/05/05 |                      | 3.98%                      | 3.98%            |                  | 12 years               |
| <b>TOTAL</b>         | <b>\$24,723,187.00</b>  | <b>\$38,015,939.00</b> |   |          |                      |                            |                  |                  |                        |

Remaining Unissued Balance of ESPC Pool: \$12,776,813.00

The ESPC Pool has an authorization of \$37,500,000 from House Bill 269 (2003 Regular Session-Governor's Public Services Continuation Plan).

Project is pending for Murray State University.

Project included projected 3% at Project also included escalation 5.10%

Energy Systems Group had to get initially including a 1% escalation

Project did not cashflow. Additio