

# STATE PROPERTY AND BUILDINGS COMMISSION

May 12, 2016

## AGENDA

1. Call to Order  
a. Roll Call  
b. Notification of Press  
William M. Landrum III, Secretary of the Finance and Administration Cabinet and Executive Director of the Commission
  
2. Approval of Minutes – April 14, 2016  
Approval of Minutes – May 3, 2016  
**Attachment A (Minutes)**  
Secretary Landrum
  
3. A Resolution of the State Property and Buildings Commission approving Capital Construction Projects authorized by the 2016 Regular Session of the General Assembly where such projects will be financed by the issuance of State Property and Buildings Commission Revenue Bonds or Bonds issued by other authorized state debt-issuing authorities.  
**Attachment B (Resolution 2016-18)**  
Liz Columbia, Analyst  
Office of Financial Management
  
4. A Resolution of the State Property and Buildings Commission approving the application of the Secretary of the Cabinet for Economic Development to identify and specify certain economic development projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a Grant to the Shelby County Fiscal Court for the benefit of Diageo Americas Supply Inc. (Diageo) for \$500,000.  
**Attachment C (Resolution 2016-19)**  
Katie Smith, Executive Director, OFS, Kentucky Cabinet for Economic Development
  
5. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Western Kentucky University General Receipts Refunding Bonds.  
**Attachment D (Resolution 2016-20)**  
Steve Starkweather, Analyst  
Office of Financial Management

6. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Higher Education Student Loan Corporation of Student Loan Backed Notes, Series 2016-1, pursuant to an Indenture of Trust and an Authorizing Resolution of KHESLC to be issued as one or more series of federally taxable or federally tax-exempt obligations in an aggregate principal amount not to exceed \$100,000,000.

**Attachment E (Resolution 2016-16)**

John Brady, Analyst  
Office of Financial Management

7. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Housing Bonds in one or more series.

**Attachment F (Resolution 2016-21)**

Mr. Brady

8. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the incurrence of tax-exempt indebtedness by the Kentucky Housing Corporation in one or more series in an aggregate principal amount not to exceed \$28,000,000.

**Attachment G (Resolution 2016-22)**

Mr. Brady

9. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Multifamily Housing Revenue Bonds in one or more series in an aggregate principal amount not to exceed \$19,400,000.

**Attachment H (Resolution 2016-23)**

Mr. Brady

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| <p>10. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Multifamily Housing Revenue Bonds in one or more series in an aggregate principal amount not to exceed \$7,300,000.<br/> <b>Attachment I (Resolution 2016-24)</b></p> | <p>Mr. Brady</p>   |
| <p>11. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Multifamily Housing Revenue Bonds in one or more series in an aggregate principal amount not to exceed \$8,700,000.<br/> <b>Attachment J (Resolution 2016-25)</b></p> | <p>Mr. Brady</p>   |
| <p>12. SPBC Bylaws<br/> <b>Attachment K</b></p>  | <p>Ryan Barrow, Executive Director<br/> Office of Financial Management</p> |
| <p>13. Other Business</p>  | <p>Secretary Landrum</p>   |
| <p>14. Adjournment</p>   | <p>Secretary Landrum</p>   |