

**STATE PROPERTY AND BUILDINGS COMMISSION**  
**March 10, 2016**

**AGENDA**

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| 1. Call to Order<br>a. Roll Call<br>b. Notification of Press  | William M. Landrum III, Secretary of the<br>Finance and Administration Cabinet and<br>Executive Director of the Commission |
| 2. Approval of Minutes – February 5, 2016<br><b>Attachment A (Minutes)</b>  | Secretary Landrum  |
| 3. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of Revenue Bonds for the purpose of refunding certain prior bonds; setting forth the terms and conditions upon which said Revenue Bonds are to be issued and providing for a competitive sale thereof; authorizing and ratifying actions of the Commission Staff in the structuring, planning and preparation of all documentation for the issuance of said Bonds and in preparing and publishing a Preliminary Official Statement, official terms and conditions of bond sale and an official bid form relating to the sale of the Bonds and a final official statement to be completed upon the sale of the Bonds; reciting, acknowledging and approving the filing of an application by the Finance and Administration Cabinet of the Commonwealth of Kentucky for Revenue Bonds to refund the prior bonds pursuant to Section 56.450 of the Kentucky Revised Statutes; approving a supplemental lease of the project to the Cabinet and the Kentucky River Authority to provide revenues for the amortization of the Bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof.<br><b>Attachment B (Resolution 2016-12)</b> | John Brady, Analyst<br>Office of Financial Management  |

4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Multifamily Housing Revenue Bonds in one or more series in an aggregate principal amount not to exceed \$10,750,000.

Mr. Brady

**Attachment C (Resolution 2016-13)**

5. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving a Request for Modification for a certain Economic Development Project funded from the proceeds of Economic Development Revenue Bonds issued by the Commission.

Katie Smith, Executive Director, OFS,  
Kentucky Cabinet for Economic  
Development

**Attachment D (Resolution 2016-14)**

6. Other Business
7. Adjournment

Secretary Landrum

Secretary Landrum