

STATE PROPERTY AND BUILDINGS COMMISSION
May 20, 2013

AGENDA

1. Call to Order
 a. Quorum
 b. Notification of Press
Lori Flanery, Secretary of the Finance and Administration Cabinet and Executive Director of the Commission
2. Approval of Minutes – March 19, 2013
Attachment A (Minutes)
Secretary Flanery
3. A Resolution of the State Property and Buildings Commission approving an Amendment to the Lease between the Kentucky State Fair Board and the Kentucky Kingdom, LLLP.
Attachment B (Resolution 2013-10)
Secretary Flanery
4. A Resolution of the State Property and Buildings Commission approving a Capital Construction Project authorized by the 2013 General Assembly where such project will be financed by the issuance of State Property and Buildings Commission Revenue Bonds or other authorized state debt-issuing authorities.
Attachment C (Resolution 2013-11)
Rachael Dever, Analyst
Office of Financial Management
5. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of Revenue Bonds for the purpose of financing various projects and refunding various prior bonds and notes; setting forth the terms and conditions upon which said Revenue Bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying actions of the Commission staff in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a Preliminary Official Statement and an Official Statement for the bonds; reciting, acknowledging and approving the filing of an application by the Finance and Administration Cabinet of the Commonwealth of Kentucky for Revenue

Bonds to finance various projects and refund prior bonds and notes pursuant to Section 56.450 of the Kentucky Revised Statutes; approving a lease of the projects to the Cabinet to provide revenues for the amortization of the bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof.

Attachment D (Resolution 2013-12)

6. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Murray State University General Receipts Bonds, 2013 Series A.

Jennifer Kantner, Analyst
Office of Financial Management

Attachment E (Resolution 2013-13)

7. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Housing Bonds in one or more series.

Tom Midkiff, Analyst
Office of Financial Management

Attachment F (Resolution 2013-14)

8. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Conduit Multifamily Mortgage Revenue Bonds in one or more series in an aggregate principal amount not to exceed \$6,800,000.

Tom Midkiff

Attachment G (Resolution 2013-15)

9. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Tax-Exempt Multifamily Housing Revenue Bonds in one or more series in an aggregate principal amount not to exceed \$6,500,000.

Tom Midkiff

Attachment H (Resolution 2013-16)

10. Other Business
11. Adjournment

Secretary Flanery

Secretary Flanery