

STATE PROPERTY AND BUILDINGS COMMISSION
October 20, 2015

AGENDA

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| 1. Call to Order | Lori Flanery, Secretary of the Finance and Administration Cabinet and Executive Director of the Commission |
| a. Quorum | |
| b. Notification of Press | |
| 2. Approval of Minutes – September 10, 2015 Attachment A (Minutes) | Secretary Flanery |
| 3. A Resolution of the State Property and Buildings Commission approving Capital Construction Projects authorized by the 2015 Regular Session of the General Assembly where such projects will be financed by the issuance of State Property and Buildings Commission Revenue Bonds or other authorized state debt-issuing authorities.
Attachment B (Resolution 2015-23) | Steve Starkweather, Analyst
Office of Financial Management |
| 4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of Revenue Bonds for the purpose of financing various projects and refunding certain prior bonds; setting forth the terms and conditions upon which said Revenue Bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying actions of the Commission Staff in the structuring, planning and preparation of all documentation for the issuance of said Bonds and in preparing and publishing a Preliminary Official Statement and an Official Statement for the Bonds; reciting, acknowledging and approving the filing of an application by the Finance and Administration Cabinet of the | Liz Columbia, Analyst
Office of Financial Management |

Commonwealth of Kentucky for Revenue Bonds to finance various projects and refund prior bonds pursuant to Section 56.450 of the Kentucky Revised Statutes; approving a lease of the projects to the Cabinet to provide revenues for the amortization of the Bonds, defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof.

Attachment C (Resolution 2015-24)

5. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of Revenue Bonds for the purpose of financing a project; setting forth the terms and conditions upon which said Revenue Bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying actions of the Commission Staff in the structuring, planning and preparation of all documentation for the issuance of said Bonds and in preparing and publishing a Preliminary Official Statement and an Official Statement for the Bonds; reciting, acknowledging and approving the filing of an application by the Transportation Cabinet of the Commonwealth of Kentucky for Revenue Bonds to finance the project pursuant to Section 56.450 of the Kentucky Revised Statutes; approving a lease of the project to the Transportation Cabinet to provide revenues for the amortization of the Bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof.

Attachment D (Resolution 2015-25)

6. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Tax-Exempt Multifamily Housing Revenue Bonds in one or more series in an aggregate

Liz Columbia, Analyst
Office of Financial Management

John Brady, Analyst
Office of Financial Management

principal amount not to exceed
\$15,000,000.

Attachment B (Resolution 2015-26)

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| 7. | Other Business | Secretary Flanery |
| 8. | Adjournment | Secretary Flanery |