

**STATE PROPERTY AND BUILDINGS COMMISSION**  
**October 12, 2012**

**AGENDA**

1. Call to Order  
    a. Quorum  
    b. Notification of Press  
Lori Flanery, Secretary, Finance and Administration Cabinet and Executive Director of the Commission
  
2. Approval of Minutes – September 14, 2012  
**Attachment A (Minutes)**  
Secretary Flanery
  
3. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of Revenue Bonds for the purpose of refunding outstanding bonds of the Commission; setting forth the terms and conditions upon which said Revenue Bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying actions of the Commission staff in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a Preliminary Official Statement and an Official Statement for the Bonds; reciting, acknowledging and approving the filing of an application by the Finance and Administration Cabinet of the Commonwealth of Kentucky for Revenue Bonds to refund such outstanding bonds pursuant to Section 56.450 of the Kentucky Revised Statutes; affirming a lease of the Project to the Cabinet and a State Agency to provide revenues for the amortization of the bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof.  
**Attachment B (Resolution 2012-20)**  
Rachael Dever, Financial Analyst  
Office of Financial Management
  
4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of Revenue Bonds for the purpose of refunding outstanding bonds of the Commission; setting forth the terms and conditions upon which said Revenue Bonds  
Ms. Dever

are to be issued and providing for a negotiated sale thereof; authorizing and ratifying actions of the Commission staff in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a Preliminary Official Statement and an Official Statement for the Bonds; reciting, acknowledging and approving the filing of an application by the Finance and Administration Cabinet of the Commonwealth of Kentucky for Revenue Bonds to refund such outstanding bonds pursuant to Section 56.450 of the Kentucky Revised Statutes; affirming a lease of the Project to the Cabinet and a State Agency to provide revenues for the amortization of the bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof.

**Attachment C (Resolution 2012-21)**

5. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of Revenue Bonds for the purpose of refunding outstanding bonds of the Commission; setting forth the terms and conditions upon which said Revenue Bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying actions of the Commission staff in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a Preliminary Official Statement and an Official Statement for the Bonds; reciting, acknowledging and approving the filing of an application by the Finance and Administration Cabinet of the Commonwealth of Kentucky for Revenue Bonds to refund such outstanding bonds pursuant to Section 56.450 of the Kentucky Revised Statutes; approving a lease of the Project to the Cabinet and the sublease thereof to a State Agency to provide revenues for the amortization of the bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof.

**Attachment D (Resolution 2012-22)**

Ms. Dever

6. Other Business

Secretary Flanery

7. Adjournment

Secretary Flanery