

STATE PROPERTY AND BUILDINGS COMMISSION

Monday, April 13, 2020 2:00 PM

<https://zoom.us/j/832956631>

Meeting ID 832956631 Password: 508964

AGENDA

1. Call to Order
 a. Roll Call
 b. Notification of Press

J. Michael Brown, Secretary of the
Governor's Executive Cabinet

2. Approval Minutes – March 12, 2020
 Attachment A (Minutes)

J. Michael Brown

3. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Healthcare Facilities Revenue Bonds, Series 2020 (Christian Care Communities, Inc. Obligated Group) in one or more series and in an aggregate principal amount not to exceed \$62,000,000 by the Kentucky Economic Development Finance Authority.
 Attachment B (Resolution 2020-04)

Billy Aldridge, Analyst
Office of Financial Management

4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Murray State University General Receipts' Refunding Bonds, in one or more series or subseries in an aggregate principal amount of approximately \$10,749,000.
 Attachment C (Resolution 2020-05)

Billy Aldridge

5. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of Revenue Bonds for the purpose of financing certain projects; setting forth the terms and conditions upon which said Revenue Bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying actions of the commission staff in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a preliminary official statement and an official statement for the bonds; reciting, acknowledging and approving the filing of an application by the Finance and Administrative Cabinet of the Commonwealth of Kentucky for Revenue Bonds to finance certain projects pursuant to section 56.450 of the Kentucky Revised Statutes: approving a lease of the project to the Cabinet to provide revenues for the amortization of the bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof.

Attachment D (Resolution 2020-06)

6. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of Kentucky Asset/Liability Commission General Fund Project Notes, 2020 Series A Refunding Notes in an aggregated principal amount not to exceed \$140,000,000 for the purpose of providing financing for an authorized project.

Attachment E (Resolution 2020-07)

7. Adjournment

Bethany Couch, Analyst
Office of Financial Management

Steve Starkweather, Analyst
Office of Financial Management

J. Michael Brown