

STATE PROPERTY AND BUILDINGS COMMISSION
November 16, 2009

AGENDA

1. Call to Order
 a. Quorum
 b. Notification of Press
Lori Flanery, Deputy Secretary
Finance and Administration Cabinet as Proxy
for Secretary Jonathan Miller, Commission
Chairman

2. Approval of Minutes – October 19, 2009
Attachment A (Minutes)
Deputy Secretary Flanery

3. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of revenue bonds for the purpose of refunding certain prior bonds of the Commission; setting forth the terms and conditions upon which said revenue bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying actions of the Commission staff in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a preliminary official statement for the bonds; reciting, acknowledging and approving the filing of an application by the Transportation Cabinet of the Commonwealth of Kentucky for revenue bonds to refund such prior bonds pursuant to section 56.450 of the Kentucky Revised Statutes; approving a lease of the project to the Transportation Cabinet to provide revenues for the amortization of the bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof; and amending the Commission's Resolution adopted October 16, 2001 as amended by the Commission's Resolution adopted February 14, 2002.
Attachment B (Resolution 2009-30)
Robin Brewer, Financial Analyst
Office of Financial Management

4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Housing Bonds in one or more series and one or more tax plans.
Attachment C (Resolution 2009-31)
Rob Ramsey, Financial Analyst
Office of Financial Management

5. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving a first amendment for a certain economic development project funded from the proceeds of Economic Development Revenue Bonds issued by the Commission. (Sub-Zero Wolf, Inc.).
Attachment D (Resolution 2009-32)
Katie Smith, Deputy Commissioner
Department of Financial Incentives
6. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Healthcare Facilities Revenue Bonds (Madonna Manor, Inc. Project), Series 2009 in a principal amount of up to \$33,000,000 by the Kentucky Economic Development Finance Authority.
Attachment E (Resolution 2009-33)
Katie Smith, Deputy Commissioner
Department of Financial Incentives
7. Other Business
Deputy Secretary Flanery
8. Adjournment
Deputy Secretary Flanery