

**STATE PROPERTY AND BUILDINGS COMMISSION**  
**October 19, 2009**

**AGENDA**

1. Call to Order  
    a. Quorum  
    b. Notification of Press  
Shannon Morgan, Deputy Secretary  
Finance and Administration Cabinet as Proxy  
for Secretary Jonathan Miller, Commission  
Chairman
  
2. Approval of Minutes – September 14, 2009  
**Attachment A (Minutes)**  
Deputy Secretary Morgan
  
3. A Resolution of the State Property and Buildings Commission authorizing the issuance of Revenue Bonds for the purpose of financing various projects; Setting forth the terms and conditions upon which said Revenue Bonds are to be issued and providing for a negotiated sale thereof; Authorizing and ratifying actions of the Commission staff in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a preliminary official statement for the bonds; Reciting, acknowledging and approving the filing of an application by the Finance and Administration Cabinet of the Commonwealth of Kentucky for Revenue Bonds to finance various projects pursuant to section 56.450 of the Kentucky Revised Statutes; Approving a lease of the projects to the Cabinet to provide revenues for the amortization of the bonds; Defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof. (not-to-exceed \$425,000,000).  
**Attachment B (Resolution 2009-26)**  
Robin Brewer, Financial Analyst  
Office of Financial Management
  
4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of University of Kentucky General Receipts Bonds, Taxable Build America Bonds, 2009 Series B in an estimated amount of \$100,765,000.  
**Attachment C (Resolution 2009-27)**  
Rachael Putnam, Financial Analyst  
Office of Financial Management

5. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Hospital Facilities Revenue Refunding and Improvement Bonds, Series 2009 (Saint Elizabeth Medical Center, Inc.) in a principal amount of approximately \$140,000,000 by the Kentucky Economic Development Finance Authority.

**Attachment D (Resolution 2009-28)**

Katie Smith, Deputy Commissioner  
Department of Financial Incentives

6. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Economic Development Finance Authority of its Hospital Revenue Bonds, Series 2009A (Owensboro Medical Health System, Inc.) and its variable rate demand Hospital Revenue Bonds, Series 2009B, (Owensboro Medical Health System, Inc.) in a principal amount not to exceed \$575,000,000.

**Attachment E (Resolution 2009-29)**

Katie Smith, Deputy Commissioner  
Department of Financial Incentives

7. Other Business

Deputy Secretary Morgan

8. Adjournment

Deputy Secretary Morgan