

STATE PROPERTY AND BUILDINGS COMMISSION
May 19, 2010

AGENDA

1. Call to Order
 a. Quorum
 b. Notification of Press

Lori Flanery, Deputy Secretary
Finance and Administration Cabinet as
Proxy for Secretary Jonathan Miller,
Executive Director to the Commission

2. Approval of Minutes – March 15, 2010
Attachment A (Minutes)

Deputy Secretary Flanery

3. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of Revenue Bonds for the purpose of refunding various prior issues; setting forth the terms and conditions upon which said Revenue Bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying actions of the Commission staff in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a preliminary official statement for the bonds; reciting, acknowledging and approving the filing of an application by the Finance and Administration Cabinet of the Commonwealth of Kentucky for Revenue Bonds to finance various projects pursuant to Section 56.450 of the Kentucky Revised Statutes; approving a lease of the projects to the Cabinet to provide revenues for the amortization of the bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof.
Attachment B (Resolution 2010-11)

Robin Brewer, Financial Analyst
Office of Financial Management

4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Morehead State University General Receipts Bonds, Taxable Build America Bonds, 2010 Series A.
Attachment C (Resolution 2010-12)
5. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Northern Kentucky University General Receipts Bonds, 2010 Series A.
Attachment D (Resolution 2010-13)
6. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development to identify and specify certain economic development projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a grant to the Todd County Fiscal Court for the benefit of Todd County Industrial Foundation, Inc. (TCIF) (\$100,000)
Attachment E (Resolution 2010-14)
7. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development to identify and specify certain economic development projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a grant to the (cont'd next page)

Rachael Dever, Financial Analyst
Office of Financial Management

Ms. Rachael Dever

Katie Smith, Deputy Commissioner
Department of Financial Incentives

Ms. Katie Smith

Lexington-Fayette Urban County Government for the benefit of Tiffany and Company D/B/A Tiffany and Company Jewelers, Inc. (Tiffany) (\$300,000).

Attachment F (Resolution 2010-15)

8. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development to identify and specify certain economic development projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a grant to the Graves County Fiscal Court for the benefit of Remington Arms Company, Inc. (Remington) (\$250,000)

Ms. Katie Smith

Attachment G (Resolution 2010-16)

9. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving a first amendment for a certain Economic Development project funded from the proceeds of Economic Development Revenue Bonds issued by the Commission. (Sud-Chemie, Inc.)

Ms. Katie Smith

Attachment H (Resolution 2010-17)

10. Other Business
11. Adjournment

Deputy Secretary Flanery

Deputy Secretary Flanery