

**STATE PROPERTY AND BUILDINGS COMMISSION**  
**November 13, 2014**

**AGENDA**

1. Call to Order  
    a. Quorum  
    b. Notification of Press  
Lori Flanery, Secretary of the Finance and Administration Cabinet and Executive Director of the Commission
  
2. Approval of Minutes – September 10, 2014 **Attachment A (Minutes)**  
Secretary Flanery
  
3. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Housing Bonds in one or more series. Not-to-Exceed \$35,000,000.  
**Attachment B (Resolution 2014-14)**  
Tom Midkiff, Analyst  
Office of Financial Management
  
4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of Revenue Bonds for the purpose of financing various projects and refunding various prior Bonds and Notes; setting forth the terms and conditions upon which said Revenue Bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying actions of the Commission Staff in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a Preliminary Official Statement and an Official Statement for the Bonds; reciting, acknowledging Bonds to finance various projects and refund prior Bonds and Notes pursuant to Section 56.450 of the Kentucky Revised Statutes; approving a Lease of the projects to the Cabinet to provide  
Sandy Williams, Deputy Exec. Director,  
Office of Financial Management

revenues for the amortization of the Bonds, defining and providing for the rights of the owners of the Bonds and providing for the application of the proceeds thereof. Not to exceed \$430,000,000.

**Attachment C (Resolution 2014-15)**

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| 5. | Other Business | Secretary Flanery |
| 6. | Adjournment    | Secretary Flanery |