

**KENTUCKY PRIVATE ACTIVITY BOND ALLOCATION COMMITTEE**

**2020 VOLUME CAP ALLOCATIONS DECEMBER SUMMARY**

<b>KENTUCKY POPULATION ESTIMATE</b>	<b>4,467,673</b>	
<b>U.S. Census Bureau - (July 1, 2019)</b>		
<b>2020 Per Capita</b>	<b>\$105</b>	
<b>Total Kentucky Volume Cap for 2020:</b>	<b>\$469,105,665</b>	
<b>State Issuer Pool for 2020:</b>	<b>\$281,463,399</b>	60%
<b>Local Issuer Pool for 2020:</b>	<b>\$140,731,700</b>	30%
<b>Energy Efficient Project Pool for 2020:</b>	<b>\$46,910,566</b>	10%

	Volume Cap Available	Issuer	Lottery	Lessee	Type	County	Bond Counsel	Amount Requested	Recommended Authorization	Allocation Award	Amount Issued	Issue Date	Remaining Available
STATE ISSUER POOL	\$281,463,399												
Application Period ending 05/22/2020	KHC						Kutak Rock LLP	\$200,000,000	\$140,731,700	\$140,731,700			
	KHESLC						Hawkins, Delafield & Wood LLP	\$140,731,699	\$140,731,699	\$140,731,699			
								\$140,731,699	\$140,731,699	\$281,463,399	\$0		
													Allocated Balance \$281,463,399
													Unallocated Balance \$0
													Unissued Balance \$281,463,399
													Available Carryforward \$281,463,399
Single Issuer Pool	\$187,642,266	Local Issuer Pool + Energy Efficient Project Pool											
Local Issuer Pool Application Period ended 03/13/2020	City of Falmouth	1	Texas Bluegrass Biofuels, LLC	M	Pendleton	Dinsmore & Shohl LLP	\$25,000,000	\$25,000,000	\$25,000,000	\$20,000,000	5/29/20		
	Meade County	2	Nucor Corp	M	Meade	Dinsmore & Shohl LLP	\$187,642,267	\$115,731,700	\$115,731,700	\$115,731,700	6/27/20		
Single Issuer Pool Application Period ended 06/19/2020	Meade County		Nucor Corp	M	Meade	Dinsmore & Shohl LLP	\$46,910,566	\$46,910,566	\$46,910,566	\$46,908,300	6/27/20		
	KHC					Kutak Rock LLP	\$5,002,266	\$5,002,266	\$5,002,266				
							\$264,555,099	\$192,644,532	\$192,644,532	\$182,640,000			
													Allocated Balance \$187,642,266
													Unallocated Balance \$0
													Unissued Balance \$5,002,266
													Available Carryforward \$5,002,266
2020 CARRYFORWARD AVAILABLE	\$286,465,665												
Available from State Issuer Pool	\$281,463,399												
Available from Single Issuer Pool	\$5,002,266												
Pending Approval													