



Office of Financial Management
Kentucky Competitive and Negotiated Bond Sales
May 18, 2018

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (Eastern)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
May					
22-May-18	2,485,000	Bourbon CSD Finance Corporation School Building Revenue Bonds, Series 2018 Local/SFCC (BQ)	11:00 AM	*	Hilliard
22-May-18	4,430,000	Walton-Verona Independent SD School Building Revenue Bonds, Series 2018 Local/SFCC (BQ)	11:30 AM	*	RSA
23-May-18	14,255,000	City of Versailles, Kentucky Water & Sewer Revenue Bonds, Series 2018	11:00 AM	*	First Kentucky
31-May-18	22,670,000	Meade County School Districe Finance Corp School Building Revenue Bonds, Series 2018 Local	11:00 AM	*	RSA
June					
5-Jun-18	271,755,000	State Property and Buildings Commission General Fund Revenue Bonds, Project No. 119	NEG	*	Citi
5-Jun-18	9,590,000	State Property and Buildings Commission Agency Fund Revenue Refunding Bonds, Project No. 120	NEG	*	Citi
5-Jun-18	5,550,000	Estill County SD Finance Corporation School Building Revenue Bonds, Series 2018 Local/SFCC (BQ)	12:00 PM	*	Hilliard
7-Jun-18	10,000,000	Bullitt County SD Finance Corporation Energy Conservation Revenue Bonds, Series 2018 Local (BQ)	11:00 AM	*	Hilliard
13-Jun-18	1,105,000	Grayson County SD Finance Corporation School Building Revenue Bonds, Series 2018 Local/SFCC (BQ)	11:00 AM	*	Hilliard
13-Jun-18	14,950,000	Marshall County SD Finance Corporation School Building Revenue Bonds, Series 2018 Local/SFCC	1:00 PM	*	Hilliard
14-Jun-18	2,500,000	Simpson County, Ky Justice Center Corp First Mortgage Revenue Refunding Bonds, Series 2010 (BQ)	11:00 AM	*	Compass

Visible Supply: 359,290,000

* Rating Applied For, ** Rating Information Not Available, Moody's/S&P/Fitch, NR Not Rated, (NEG) Negotiated, (BQ) Bank Qualified, § Not to exceed

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify Bethany Couch at Bethany.Couch@ky.gov of any new issues or changes to listed issues.

Please note: All requests for changes and any submissions to the following week's calendar must be made by 9:00 a.m. (Eastern) on Friday prior to its release.

This calendar can be found on the Internet at: <http://finance.ky.gov/services/ofm/Pages/default.aspx>