1. Call to Order
   A. Quorum
   B. Notification of press

   (Attachment A)

3. A Resolution providing for the authorization, issuance, sale and delivery of not to exceed $500,000,000 Funding Notes, 2010 General Fund First Series of the Kentucky Asset/Liability Commission, in one or more series, for the purpose of financing or refinancing of obligations owed under Section 161.550(2) of the Kentucky Revised Statutes; and authorizing a Trust Indenture, Financing Agreement, Note Purchase Agreement, Preliminary Official Statement, Official Statement and other agreements that may be entered into, all related to such notes.
   (Attachment B)

4. New Business

5. Adjournment