

KENTUCKY ASSET/LIABILITY COMMISSION

JUNE 18, 2013

AGENDA

1. Call to Order
A. Quorum
B. Notification of press
Lori Flanery, Secretary of the Finance and Administration Cabinet and Chairperson of the Commission
2. Approval of Minutes – January 14, 2013 meeting.
(Attachment A)
Secretary Flanery
3. A Resolution of the Kentucky Asset/Liability Commission approving a Capital Construction Project authorized by the 2013 Regular Session of the General Assembly where such project will be financed by the issuance of Kentucky Asset/Liability Commission Project Notes or Revenue Bonds or by the issuance of Kentucky State Property and Buildings Commission Revenue Bonds.
(Attachment B) (Resolution 2013-03)
Robin Brewer, Financial Analyst
Office of Financial Management
4. A Resolution of the Kentucky Asset/Liability Commission approving Capital Construction Projects authorized by the 2010 Extraordinary Session of the General Assembly where such projects will be financed by the issuance of Kentucky Asset/Liability Commission Project Notes or Revenue Bonds of other authorized state debt-issuing authorities.
(Attachment C) (Resolution 2013-04)
Ms. Brewer
5. A Resolution providing for the authorization, issuance, sale and delivery of Project Notes, 2013 Federal Highway Trust Fund First Series of the Kentucky Asset/Liability Commission, in one or more series, in an aggregate principal amount not to exceed \$240,000,000 for the purpose of providing financing for authorized projects; and authorizing a 2013 Series Trust Indenture, Third Supplement to Financing/Lease Agreement, Note Purchase Agreement, Preliminary Official Statement, Official Statement and other agreements that may be entered into, all related to such Notes.
(Attachment D) (Resolution 2013-05)
Ms. Brewer
6. New Business
Secretary Flanery
7. Adjournment
Secretary Flanery