1. Call to Order
   A. Quorum
   B. Notification of press

   (Attachment A)

3. A Resolution of the Kentucky Asset/Liability Commission approving a Capital Construction Project authorized by the 2013 Regular Session of the General Assembly where such project will be financed by the issuance of Kentucky Asset/Liability Commission Project Notes or Revenue Bonds or by the issuance of Kentucky State Property and Buildings Commission Revenue Bonds.
   (Attachment B) (Resolution 2013-03)

4. A Resolution of the Kentucky Asset/Liability Commission approving Capital Construction Projects authorized by the 2010 Extraordinary Session of the General Assembly where such projects will be financed by the issuance of Kentucky Asset/Liability Commission Project Notes or Revenue Bonds of other authorized state debt-issuing authorities.
   (Attachment C) (Resolution 2013-04)

5. A Resolution providing for the authorization, issuance, sale and delivery of Project Notes, 2013 Federal Highway Trust Fund First Series of the Kentucky Asset/Liability Commission, in one or more series, in an aggregate principal amount not to exceed $240,000,000 for the purpose of providing financing for authorized projects; and authorizing a 2013 Series Trust Indenture, Third Supplement to Financing/Lease Agreement, Note Purchase Agreement, Preliminary Official Statement, Official Statement and other agreements that may be entered into, all related to such Notes.
   (Attachment D) (Resolution 2013-05)

6. New Business

7. Adjournment