

KENTUCKY ASSET/LIABILITY COMMISSION
FEBRUARY 14, 2014
AGENDA

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| 1. Call to Order
a. Quorum
b. Notification of press | Lori Flanery, Secretary of the Finance and Administration Cabinet and Chairperson of the Commission |
| 2. Approval of Minutes – June 18, 2013 meeting. (Attachment A) | Secretary Flanery |
| 3. A Resolution providing for the authorization, issuance, sale and delivery of Project Notes, 2014 Federal Highway Trust Fund First Series of the Kentucky Asset/Liability Commission, in one or more series, in an aggregate principal amount not to exceed \$225,000,000 for the purpose of providing financing for authorized projects and advance refunding certain Federal Highway Trust Fund First Series Notes previously issued by the Kentucky Asset/Liability Commission; and authorizing a 2014 Series Trust Indenture, Fourth Supplement to Financing/Lease Agreement, Note Purchase Agreement, Preliminary Official Statement, Official Statement, Escrow Agreement and other agreements that may be entered into, all related to such Notes.
(Attachment B) (Resolution 2014-01) | Robin Brewer, Financial Analyst
Office of Financial Management |
| 4. New Business | Secretary Flanery |
| 5. Adjournment | Secretary Flanery |