

KENTUCKY ASSET/LIABILITY COMMISSION
JANUARY 14, 2013
AGENDA

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| 1. Call to Order | Lori Flanery, Secretary of the Finance and Administration Cabinet and Chairperson of the Commission |
| A. Quorum | |
| B. Notification of press | |
| 2. Approval of Minutes – June 22, 2012 meeting. (Attachment A) | Secretary Flanery |
| 3. A Resolution of the Kentucky Asset/Liability Commission of the Commonwealth of Kentucky appointing a Secretary of the Commission.
(Attachment B) (Resolution 2013-01) | Secretary Flanery |
| 4. A Resolution providing for the authorization, issuance, sale and delivery of not to exceed \$156,000,000 Funding Notes, 2013 General Fund First Series (Taxable) of the Kentucky Asset/Liability Commission, in one or more series, for the purpose of financing or refinancing of obligations owed under Section 161.550(2) of the Kentucky Revised Statutes; and authorizing a Trust Indenture, Financing Agreement, Note Purchase Agreement, Preliminary Official Statement, Official Statement and other agreements that may be entered into, all related to such notes.
(Attachment C) (Resolution 2013-02) | Robin Brewer, Financial Analyst
Office of Financial Management |
| 5. New Business | Secretary Flanery |
| 6. Adjournment | Secretary Flanery |