1. Call to Order
   A. Quorum
   B. Notification of press

2. Approval of Minutes – June 22, 2012 meeting. (Attachment A)

3. A Resolution of the Kentucky Asset/Liability Commission of the Commonwealth of Kentucky appointing a Secretary of the Commission. (Attachment B) (Resolution 2013-01)

4. A Resolution providing for the authorization, issuance, sale and delivery of not to exceed $156,000,000 Funding Notes, 2013 General Fund First Series (Taxable) of the Kentucky Asset/Liability Commission, in one or more series, for the purpose of financing or refinancing of obligations owed under Section 161.550(2) of the Kentucky Revised Statutes; and authorizing a Trust Indenture, Financing Agreement, Note Purchase Agreement, Preliminary Official Statement, Official Statement and other agreements that may be entered into, all related to such notes. (Attachment C) (Resolution 2013-02)

5. New Business

6. Adjournment