KENTUCKY ASSET/ LIABILITY COMMISSION
MAY 11, 2012
AGENDA

1. Call to Order
   A. Quorum
   B. Notification of press

2. Approval of Minutes – February 9, 2011 meeting.
   (Attachment A)

3. A Resolution authorizing the execution of a Loan Agreement to obtain a Loan from a lending institution in an amount not to exceed $100,000,000 for the purpose of providing interim financing for an authorized project; and authorizing a financing/lease agreement, subleases, and other agreements that may be entered into, all related to such Loan.
   (Attachment B) (Resolution 2012-01)

4. New Business

5. Adjournment