KENTUCKY ASSET/LIABILITY COMMISSION
OCTOBER 15, 2007
AGENDA

1. Call to Order
   A. Quorum
   B. Notification of press
   Robert M. Burnside, Secretary
   Finance and Administration Cabinet

2. Approval of Minutes - August 20, 2007 meeting.
   Secretary Burnside

3. A Resolution authorizing the execution and delivery of a Third Supplemental Trust Indenture relating to Project Notes, 2005 General Fund Second Series of the Kentucky Asset/Liability Commission; authorizing the execution and delivery of a Third Supplemental Financing/Lease Agreement; and taking other related action.
   (Attachment A)
   Brett Antle
   Financial Analyst
   Office of Financial Management

4. A Resolution providing for the authorization, issuance, sale and delivery of an aggregate principal amount of not to exceed $85,000,000 of University of Kentucky General Receipts Project Notes, 2007 Series B, of the Kentucky Asset/Liability Commission for the purpose of providing financing for an authorized project; and authorizing a Supplemental Trust Indenture, Supplemental Financing Agreement, Note Purchase Agreement, Preliminary Official Statement, Official Statement and other agreements that may be entered into, all related to such Notes.
   (Attachment B)
   Mr. Antle

5. TRAN Update
   Terri Fugate, Deputy Executive Director
   Office of Financial Management

6. Other Business
   Secretary Burnside

7. Adjournment
   Secretary Burnside