KENTUCKY ASSET/LIABILITY COMMISSION
June 14, 2006
AGENDA

1. Call to Order
   A. Quorum
   B. Notification of Press

2. Approval of Minutes – December 19, 2005 Meeting (Attachment A)

3. A Resolution providing for the authorization, issuance, sale and delivery of General Fund Tax and Revenue Anticipation Notes, of the Kentucky Asset/Liability Commission in an aggregate principal amount not to exceed $600,000,000 for the purpose of funding expenditure demands on the General Fund of the Commonwealth of Kentucky; authorizing a pledge of and lien on revenues required to be deposited to the General Fund to secure such notes; authorizing a trust indenture securing such notes; and authorizing a financial (swap) agreement. (Attachment B)

4. A Resolution authorizing the execution and delivery of a Supplemental Trust Indenture relating to Project Notes, 2005 General Fund Second Series of the Kentucky Asset/Liability Commission; authorizing the execution of a First Supplemental Trust Indenture; and taking other related action. (Attachment C)

5. A Resolution authorizing the execution and delivery of a Supplemental Trust Indenture relating to project notes, 2005 Agency Fund Second Series of the Kentucky Asset/Liability commission; authorizing the execution of a First Supplemental Trust Indenture; and taking other related action. (Attachment D)

6. New Business

7. Adjournment

John R. Farris, Secretary
Finance and Administration Cabinet

Terri Fugate
Deputy Executive Director
Office of Financial Management

Ms. Fugate

Ms. Fugate

Secretary Farris

Secretary Farris