

KENTUCKY ASSET/LIABILITY COMMISSION
June 14, 2006
AGENDA

1. Call to Order
 - A. Quorum
 - B. Notification of Press

John R. Farris, Secretary
Finance and Administration Cabinet

2. Approval of Minutes – December 19, 2005 Meeting (Attachment A)

Secretary Farris

3. A Resolution providing for the authorization, issuance, sale and delivery of General Fund Tax and Revenue Anticipation Notes, of the Kentucky Asset/Liability Commission in an aggregate principal amount not to exceed \$600,000,000 for the purpose of funding expenditure demands on the General Fund of the Commonwealth of Kentucky; authorizing a pledge of and lien on revenues required to be deposited to the General Fund to secure such notes; authorizing a trust indenture securing such notes; and authorizing a financial (swap) agreement. (Attachment B)

Terri Fugate
Deputy Executive Director
Office of Financial Management

4. A Resolution authorizing the execution and delivery of a Supplemental Trust Indenture relating to Project Notes, 2005 General Fund Second Series of the Kentucky Asset/Liability Commission; authorizing the execution of a First Supplemental Trust Indenture; and taking other related action. (Attachment C)

Ms. Fugate

5. A Resolution authorizing the execution and delivery of a Supplemental Trust Indenture relating to project notes, 2005 Agency Fund Second Series of the Kentucky Asset/Liability commission; authorizing the execution of a First Supplemental Trust Indenture; and taking other related action.
(Attachment D)

Ms. Fugate

6. New Business

Secretary Farris

7. Adjournment

Secretary Farris