

SUPPLEMENT DATED FEBRUARY 25, 2009 TO OFFICIAL STATEMENT DATED FEBRUARY 18, 2009

**\$385,455,000
COMMONWEALTH OF KENTUCKY
State Property and Buildings Commission
Revenue and Revenue Refunding Bonds,
Project No. 93**

The inside cover of the Official Statement for the above-captioned bond issue is hereby supplemented and amended to show the correct CUSIP numbers for the two February 1, 2019 maturities bearing interest at 5.25% per annum, as follows:

Maturity (February 1)	Principal Amount	Interest Rate	Yield	CUSIP³
2011	\$ 3,345,000	3.000%	2.120%	49151EW90
2011	4,575,000	4.000	2.120	49151EX24
2012	925,000	3.000	2.260	49151EX32
2012	6,910,000	5.000	2.260	49151EX40
2013	3,735,000 ¹	3.000	2.330	49151EX57
2013	4,475,000 ¹	5.000	2.330	49151EX65
2014	1,270,000 ¹	3.000	2.610	49151EX73
2014	7,275,000 ¹	5.000	2.610	49151EX81
2015	1,580,000 ¹	2.500	2.790	49151EX99
2015	7,365,000 ¹	5.000	2.790	49151EY23
2016	3,340,000 ¹	2.750	2.970	49151EY31
2016	6,015,000 ¹	5.000	2.970	49151EY49
2017	17,560,000 ¹	3.000	3.200	49151EY56
2017	10,750,000 ¹	5.250	3.200	49151EY64
2018	475,000 ¹	4.000	3.440	49151EY72
2018	25,935,000	5.250	3.590	49151EY80
2019	1,250,000 ¹	4.000	3.690	49151EY98
2019	18,280,000 ¹	5.250	3.690	49151EZ22
2019	5,000,000	5.250	3.840	49151EZ30
2020	2,625,000 ¹	4.000	3.950 ²	49151EZ48
2020	8,475,000 ¹	5.250	3.930 ²	49151EZ55
2021	2,140,000 ¹	4.000	4.180	49151EZ63
2021	9,505,000 ¹	5.250	4.160 ²	49151EZ71
2022	655,000 ¹	4.125	4.310	49151EZ89
2022	11,575,000 ¹	5.250	4.290 ²	49151EZ97
2023	12,865,000 ¹	5.250	4.430 ²	49151E2A0
2024	2,040,000 ¹	4.500	4.570	49151E2B8
2024	41,500,000 ¹	5.250	4.550 ²	49151E2C6
2025	695,000 ¹	4.600	4.660	49151E2D4
2025	23,545,000 ¹	5.250	4.640 ²	49151E2E2
2026	14,980,000 ¹	5.250	4.720 ²	49151E2F9
2027	2,600,000 ¹	4.750	4.850	49151E2G7
2027	38,165,000 ¹	5.250	4.830 ²	49151E2H5
2028	500,000 ¹	4.875	4.950	49151E2J1
2028	41,080,000 ¹	5.250	4.930 ²	49151E2K8
2029	11,175,000 ¹	5.000	5.020	49151E2L6
2029	31,275,000 ¹	5.250	5.000 ²	49151E2M4

¹ Insured Bond.

² Yield to February 1, 2019 optional redemption date.

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