## KENTUCKY PRIVATE ACTIVITY BOND ALLOCATION COMMITTEE 2011 CAP SUMMARY

KENTUCKY POPULATION ESTIMATE (July 1, 2010)

U.S. Census Bureau

\$4,339,367

2011 Per Capita

\$95

Total Kentucky Volume Cap for 2011:

\$412,239,865

State Issuer Pool for 2011: Local Issuer Pool for 2011: \$247,343,919 \$164,895,946 60% 40%

	Volume Cap Available	Issuer	Lottery Ball	Lessee	Туре	County	Bond Counsel	Amount Requested	Recommended Authorization	Allocation Award	Amount Issued	Issue Date	Remaining Available
STATE ISSUER POOL													
	\$247,343,919												
		KHC	N/A	N/A	State Issuer	N/A	David L. Amsden	123,673,919	123,673,919	0	TBD		
		KHESLC	N/A	N/A	State Issuer	N/A	Ken Roberts	123,670,000 <b>\$247,343,919</b>	123,670,000 <b>\$247,343,919</b>	0 <b>\$0</b>	TBD <b>\$0</b>		
								<b>*</b> ,	<del>+</del> =, =, =	**			
											allocated Balance Unissued Balance		\$0 \$247,343,919
											able Carryforward		\$247,343,919
LOCAL ISSUER POOL													
	\$164,895,946												
1		Boyle County		Hematite Properties, LLC	Local	Boyle	Bill Skees	\$5,635,000	\$5,635,000	\$5,635,000	\$0		
2 3				•		•		\$0 \$0	\$0 \$0	\$0 \$0	\$0 \$0		
4								\$0	\$0 \$0	\$0 \$0	\$0 \$0		
								\$5,635,000	\$5,635,000	\$5,635,000	\$0		
											allocated Balance	-	\$159,260,946
											Unissued Balance	L	\$164,895,946
AVAILABLE VOLUME CAP- LOCAL ISSUER POOL													
	\$164,895,946												
First Lottery		Lousville/Jefferson County	N/A	Westport Axle						•			
1		Metro Government		Corportation	Local	Jefferson	Bill Skees	\$10,000,000	\$10,000,000	\$10,000,000	\$0		
								\$10,000,000	\$10,000,000	\$10,000,000	\$0		
										Unallocated Balance Unissued Balance			\$154,895,946 \$164,895,946
									Available Caryforward			\$164,895,946	
CARRYFORWARD													
Available from State Issuer Pool	\$247,343,919							2011 Carryforward					
Available from Local Issuer Pool	\$164,895,946	KHC	N/A	N/A	State Issuer	N/A	(David L. Amsden)	\$206,121,892 \$206,117,973					
Total Available Carryforward	\$412,239,865	KHESLC	N/A	N/A	State Issuer	N/A	(Ken Roberts)						I