

**OFFICE OF FINANCIAL MANAGEMENT  
Issuer Appointments - FY2025**

| <b>Issuer</b> | <b>Financial Advisor or Underwriter</b>                            | <b>Bond Counsel</b>          | <b>Contract Expiration</b> | <b>Option to Renew (1 Year)</b> |
|---------------|--|------------------------------|----------------------------|---------------------------------|
| <b>ALCo</b>   | <b>TRAN</b><br>J.P. Morgan Securities LLC                          |                              | June 30, 2026              | Yes<br>(2 Yrs)                  |
|               | <b>GARVEEs</b><br>J.P. Morgan Securities LLC.                      |                              | June 30, 2026              | Yes<br>(2 Yrs)                  |
|               | <b>Project Notes /Funding Notes</b><br>J.P. Morgan Securities LLC. |                              | June 30, 2026              | Yes<br>(2 Yrs)                  |
|               |  | Dinsmore & Shohl LLP         | June 30, 2026              | No                              |
| <b>KHC</b>    | B of A Securities, Inc.  |                              | June 30, 2025              | Yes                             |
|               |  | Kutak Rock LLP               | June 30, 2025              | Yes                             |
| <b>KHESLC</b> | B of A Securities, Inc.  |                              | June 30, 2025              | No                              |
|               | S L Capital Strategies, LLC  |                              | June 30, 2025              | No                              |
|               |  | Hawkins Delafield & Wood LLP | June 30, 2025              | Yes                             |
| <b>KIA</b>    | B of A Securities, Inc.  |                              | June 30, 2025              | No                              |
|               |  | Dinsmore & Shohl LLP         | June 30, 2025              | No                              |
|               | PFM Financial Advisors LLC   |                              | June 30, 2025              | Yes                             |

| Issuer           | Financial Advisor or Underwriter  | Bond Counsel         | Contract Expiration | Option to Renew (1 Year) |
|------------------|---|----------------------|---------------------|--------------------------|
| SPBC             | B of A Securities, Inc. - Senior Managing Underwriter<br>Morgan Stanley & Co LLC - National Comanaging Underwriter  |                      | June 30, 2025       | No                       |
|                  |   | Kutak Rock LLP       | June 30, 2025       | No                       |
|                  | Hilltop Securities Inc.   |                      | June 30, 2025       | No                       |
| TAK              | J.P. Morgan Securities LLC  |                      | June 30, 2025       | Yes                      |
|                  |   | Dinsmore & Shohl LLP | June 30, 2025       | Yes                      |
| UNIV             | Robert W. Baird & Co. Incorporated (FA)   |                      | June 30, 2025       | Yes                      |
|                  |   | Dinsmore & Shohl LLP | June 30, 2025       | Yes                      |
| Local Co-manager | Robert W. Baird & Co. Incorporated<br>PNC Capital Markets LLC<br>Raymond James<br>FHN Financial Capital Markets<br>Huntington Securities, Inc.<br>Stifel, Nicolaus & Company, Incorporated<br>First Kentucky Securities |                      | June 30, 2025       | No                       |
| KPTIA            | B of A Securities, Inc.   |                      | June 30, 2025       | No                       |
|                  |   | Dinsmore & Shohl LLP | June 30, 2025       | No                       |