

| Issuer | Current Financial Advisor or Underwriter       | Current Bond Counsel         | Contract Expiration | Option to Renew (1 Year) |
|--------|------------------------------------------------|------------------------------|---------------------|--------------------------|
| ALCo   | TRAN<br>JP Morgan                              |                              | June 30, 2024       | No                       |
|        | GARVEEs<br>Citi                                |                              | June 30, 2024       | No                       |
|        | Project Notes /Funding Notes<br>Morgan Stanley |                              | June 30, 2024       | No                       |
|        |                                                | Kutak Rock LLP               | June 30, 2024       | Yes<br>(2 yrs)           |
| KHC    | Citi                                           |                              | June 30, 2023       | Yes                      |
|        |                                                | Kutak Rock LLP               | June 30, 2023       | Yes                      |
| KHESLC | Bank of America/Merrill Lynch                  |                              | June 30, 2023       | No                       |
|        | Hilltop (FA)                                   |                              | June 30, 2023       | No                       |
|        |                                                | Hawkins Delafield & Wood LLP | June 30, 2023       | Yes                      |
| KIA    | To be updated                                  |                              |                     |                          |
|        |                                                |                              |                     |                          |
|        |                                                |                              |                     |                          |

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|------------------|-----------------------------------------------------------------------------------------------|----------------------|---------------------|--------------------------|
| SPBC             | Citi - Senior Managing Underwriter Morgan Stanley - National Comanaging Underwriter           |                      | June 30, 2023       | No                       |
|                  |                                                                                               | Kutak Rock LLP       | June 30, 2023       | No                       |
|                  | Hilltop Securities Inc.                                                                       |                      | June 30, 2023       | No                       |
| TAK              | JP Morgan                                                                                     |                      | June 30, 2023       | Yes                      |
|                  |                                                                                               | Dinsmore & Shohl LLP | June 30, 2023       | Yes                      |
| UNIV             | Baird (FA)                                                                                    |                      | June 30, 2023       | Yes                      |
|                  |                                                                                               | Dinsmore & Shohl LLP | June 30, 2023       | Yes                      |
| Local Co-manager | Baird<br>Raymond James<br>PNC<br>FTN Financial Capital Markets First Kentucky Securities Corp |                      | June 30, 2023       | No                       |