

**KENTUCKY PRIVATE ACTIVITY BOND ALLOCATION COMMITTEE
2021 VOLUME CAP ALLOCATIONS SUMMARY**

Kentucky Population Estimate 4,477,251
U.S. Census Bureau - (July 1, 2020)
2021 Per Capita \$110

Total Kentucky Volume Cap for 2021: \$492,497,610

State Issuer Pool for 2021: \$295,498,566 60%
Local Issuer Pool for 2021: \$147,749,283 30%
Energy Efficient Project Pool for 2021: \$49,249,761 10%

| | Volume Cap Available | Issuer | Lottery | Lessee | Type | County | Bond Counsel | Amount Requested | Recommended Authorization | Allocation Award | Amount Issued | Issue Date | Remaining Available |
|--|----------------------|--|---------|--------------|------|--------|----------------|-------------------|---------------------------|-------------------|------------------------|------------|---------------------|
| State Issuer Pool | \$295,498,566 | | | | | | | | | | | | |
| Application Period ending 05/21/2021 | | KHC | | | | | Kutak Rock LLP | \$ 295,498,566.00 | \$ 295,498,566.00 | \$ 295,498,566.00 | | | |
| | | | | | | | | \$295,498,566 | \$295,498,566 | \$295,498,566 | \$0 | | |
| | | | | | | | | | | | Allocated Balance | | \$295,498,566 |
| | | | | | | | | | | | Unallocated Balance | | \$0 |
| | | | | | | | | | | | Unissued Balance | | \$295,498,566 |
| | | | | | | | | | | | Available Carryforward | | \$295,498,566 |
| Single Issuer Pool | \$196,999,044 | Local Issuer Pool + Energy Efficient Project Pool | | | | | | | | | | | |
| Local Issuer Pool Application Period ended 03/12/2021 | | Meade County | | 1 Nucor Corp | M | Meade | Rubin & Hays | \$196,999,044 | \$196,999,044 | \$196,990,000 | \$196,990,000 | | |
| | | KHC | | | | | Kutak Rock LLP | \$9,044 | \$9,044 | \$9,044 | | | |
| | | | | | | | | \$197,008,088 | \$197,008,088 | \$196,999,044 | \$196,990,000 | | |
| | | | | | | | | | | | Allocated Balance | | \$196,999,044 |
| | | | | | | | | | | | Unallocated Balance | | \$0 |
| | | | | | | | | | | | Unissued Balance | | \$9,044 |
| | | | | | | | | | | | Available Carryforward | | \$9,044 |
| 2021 CARRYFORWARD AVAILABLE | \$295,507,610 | | | | | | | | | | | | |
| Available from State Issuer Pool | \$295,498,566 | | | | | | | | | | | | |
| Available from Single Issuer Pool | \$9,044 | | | | | | | | | | | | |
| Pending Approval | | | | | | | | | | | | | |