

STATE PROPERTY AND BUILDINGS COMMISSION

Thursday, February 16, 2023, at 1:30 PM

<https://us04web.zoom.us/j/76007678944?pwd=7DJLyCiPagtpX7F1ieBaH2E7IMlIbx9.1>

Meeting ID: 760 0767 8944 Password: Ef9V9b

AGENDA

1. Call to Order
 a. Roll Call
 b. Notification of Press
John Hicks, Secretary of the Governor's Executive Cabinet and State Budget Director
2. Approval of Minutes – October 25, 2022
Attachment A (Minutes)
John Hicks
3. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development to identify and specify certain Economic Development Projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a grant to the City of Hopkinsville on behalf of Christian County Fiscal Court for \$7,000,000.
Attachment B (Resolution 2023-01)
Katie Smith, Deputy Secretary and Commissioner for the Cabinet for Economic Development
4. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development to identify and specify certain Economic Development Projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a grant to the Simpson County Fiscal Court on behalf of the Franklin Simpson County Industrial Development Authority for \$2,400,000.
Attachment C (Resolution 2023-02)
Katie Smith
5. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Higher Education Student Loan Corporation (the “Corporation”) of Student Loan Revenue Bonds pursuant to one or more Indentures of Trust, Supplements thereto and authorizing Resolutions of the Corporation, in
Billy Aldridge
Office of Financial Management

an aggregate principal amount not to exceed \$284,000,000, to be issued as one or more series of Bonds and as Fixed Interest Rate or Variable Interest Rate Bonds, Senior or Subordinate Bonds, Federally Tax-Exempt or Federally Taxable Bonds and Publicly Offered or Privately Placed Bonds, and the amendment or entry into one or more Indentures of Trust in connection therewith.

Attachment D (Resolution 2023-03)

6. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the use of Electronic Signatures and Records, and authorizing the acceptance of Electronic Signatures and Records in accordance with the requirements of the Kentucky Uniform Electronic Transactions Act.

Attachment E (Resolution 2023-04)

7. Informational Item, Final Bond Issuance Report Pursuant to KRS 42.420 \$235,485,000 Commonwealth of Kentucky State Property and Buildings Commission Project No. 127, \$195,295,000 Revenue Bonds, Series A and \$40,190,000 Revenue Bonds, Federally Taxable Series

Attachment F

8. Informational Item, Final Bond Issuance Report Pursuant to KRS 42.420 University of Kentucky \$75,610,000 General Receipts Refunding Bonds 2022 Taxable Series D Convertible Taxable to Tax-Exempt

Attachment G

9. Adjournment

Bethany Padgett
Office of Financial Management

Bethany Padgett

Melissa Perry
Office of Financial Management

John Hicks