

# STATE PROPERTY AND BUILDINGS COMMISSION

May 9, 2018 at 3:10pm\*

\*Time is Approximate – Will Convene Immediately after ALCo Meeting

## AGENDA

1. Call to Order  
a. Roll Call  
b. Notification of Press  
William M. Landrum III, Secretary of the Finance and Administration Cabinet and Executive Director of the Commission
2. Approval of Minutes – April 12, 2018  
**Attachment A (Minutes)**  
Secretary Landrum
3. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the execution of a Loan Agreement by Kentucky Asset/Liability Commission in a principal amount not to exceed \$30,250,000 for the purpose of providing financing for an authorized project.  
**Attachment B (Resolution 2018-05)**  
Steve Starkweather, Analyst  
Office of Financial Management
4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Higher Education Student Loan Corporation of Student Loan Revenue Bonds, Senior Series 2018-1A and Subordinate Series 2018-1B, pursuant to an Indenture of Trust, Supplements thereto and Authorizing Resolutions of KHESLC to be issued as one or more Senior Series, or as one or more Senior and Subordinate Series, of Federally Taxable Bonds in a combined aggregate principal amount not to exceed \$115,500,000.  
**Attachment C (Resolution 2018-06)**  
John Brady, Analyst  
Office of Financial Management
5. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Multifamily Housing Revenue Bonds in one or more series in an aggregate principal amount not to exceed \$19,000,000.  
**Attachment D (Resolution 2018-07)**  
John Brady, Analyst  
Office of Financial Management

6. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Multifamily Housing Revenue Bonds in one or more series in an aggregate principal amount not to exceed \$15,500,000.

**Attachment E (Resolution 2018-08)**

John Brady, Analyst  
Office of Financial Management

7. Other Business

Secretary Landrum

8. Adjournment

Secretary Landrum