

STATE PROPERTY AND BUILDINGS COMMISSION

April 12, 2018 at 1:30 pm

AGENDA

1. Call to Order
 a. Roll Call
 b. Notification of Press

William M. Landrum III, Secretary of the
Finance and Administration Cabinet and
Executive Director of the Commission

2. Approval of Minutes – February 7, 2018
Attachment A (Minutes)

Secretary Landrum

3. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of revenue bonds for the purpose of financing a project; setting forth the terms and conditions upon which said revenue bonds are to be issued and providing for a competitive sale thereof; authorizing and ratifying actions of the Commission staff in the in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a preliminary official statement, official terms and conditions of bond sale and an official bid form relating to the sale of the bonds and a final official statement to be completed upon the sale of the bonds; reciting, acknowledging and approving the filing of an application by the Finance and Administration Cabinet of the Commonwealth of Kentucky for revenue bonds to finance such project pursuant to Section 56.450 of the Kentucky Revised Statutes; approving a Supplemental Lease of the project to the Cabinet and the Kentucky River Authority to provide revenues for the amortization of the bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof.
Attachment B (Resolution 2018-02)

John Brady, Analyst
Office of Financial Management

4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of revenue bonds for the purpose of financing various projects; setting forth the terms and conditions upon which said revenue bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying actions of the Commission staff in the in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a preliminary official statement, and an official statement for the bonds; reciting, acknowledging and approving the filing of an application by the Finance and Administration Cabinet of the Commonwealth of Kentucky for revenue bonds to finance various projects pursuant to Section 56.450 of the Kentucky Revised Statutes; approving a Lease of the projects to the Cabinet to provide revenues for the amortization of the bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof.

Bethany Couch, Analyst
Office of Financial Management

Attachment C (Resolution 2018-03)

A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing and a ratifying actions of the Commission Staff in the structuring, staffing, planning and preparation of all documentation for the issuance of certain revenue bonds of the Commission; authorizing the issuance of revenue bonds for the purpose of refunding certain prior bonds, setting forth the terms and conditions upon which said revenue bonds are to be issued and providing for a negotiated sale thereof, authorizing and ratifying the action of the staff in preparing and publishing a Preliminary Official Statement and an Official Statement for the bonds; reciting, acknowledging and approving the filing of an application by the Finance and Administration Cabinet of the Commonwealth of Kentucky for revenue bonds to refund prior bonds pursuant to

Section 56.450 of the Kentucky Revised Statutes, authorizing the Lease of the project to such Cabinet and the Department of Military Affairs to provide revenues for the amortization of the bonds, defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof.

Attachment C (Resolution 2018-04)

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| 5. Other Business | Secretary Landrum |
| 6. Adjournment | Secretary Landrum |