

STATE PROPERTY AND BUILDINGS COMMISSION
December 13, 2017 at 2:00 pm
AGENDA

1. Call to Order
 a. Roll Call
 b. Notification of Press

William M. Landrum III, Secretary of the
Finance and Administration Cabinet and
Executive Director of the Commission

2. Approval of Minutes – November 16, 2017
Attachment A (Minutes)

Secretary Landrum

3. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Economic Development Finance Authority of its Hospital Revenue Bonds, Series 2017C (Baptist Healthcare System Obligated Group) in a principal amount not to exceed \$80,000,000.
Attachment B (Resolution 2017-17)

Katie Smith, Executive Director, OFS,
Kentucky Cabinet for Economic
Development

4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Higher Education Student Loan Corporation of Student Loan Backed Notes, Series 2017-1, pursuant to an Indenture of Trust and an Authorizing Resolution of KHESLC to be issued as one or more series of federally tax-exempt obligations in an aggregate principal amount not to exceed \$175,000,000.
Attachment C (Resolution 2017-18)

John Brady, Analyst
Office of Financial Management

5. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation of its Multifamily Housing Revenue Bonds in one or more series in an aggregate principal amount not to exceed \$30,000,000.
Attachment D (Resolution 2017-19)

John Brady, Analyst
Office of Financial Management

6. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of approximately \$231,000,000 of University of Kentucky General Receipts Bonds in one or more series.

Attachment E (Resolution 2017-20)

Bethany Couch, Analyst
Office of Financial Management

7. Other Business

Secretary Landrum

8. Adjournment

Secretary Landrum