

# STATE PROPERTY AND BUILDINGS COMMISSION

September 15, 2008

## AGENDA

1. Call to Order  
A. Quorum  
B. Notification of Press  
Lori Flanery, Deputy Secretary  
Finance and Administration Cabinet
2. Approval of Minutes – August 18, 2008  
**Attachment A**  
Deputy Secretary Flanery
3. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky not exceeding \$155,000,000 Kentucky Economic Development Finance Authority (KEDFA) Medical Center Revenue Bonds (Ashland Hospital Corporation, d/b/a King's Daughters Medical Center Project), Series 2008 (The Bonds").  
**Attachment B (Resolution 2008-25).**  
Katie Smith, Deputy Commissioner  
Department of Financial Incentives
4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Kentucky Economic Development Finance Authority (KEDFA) of its Variable/Fixed rate demand Solid Waste Disposal Revenue Bonds (Republic Services, Inc. Project) Series 2008 in an amount not to exceed \$18,025,000. **Attachment C (Resolution 2008-26)**  
Katie Smith, Deputy Commissioner  
Department of Financial Incentives
5. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing Corporation (KHC) of its multifamily Housing Revenue Bonds in one or more series in an aggregate principal amount not to exceed \$6,620,000.  
**Attachment D (Resolution 2008-27).**  
Tom Howard, Executive Director  
Office of Financial Management
6. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing and ratifying actions of the Commission staff in the structuring, staffing, planning and preparation of all documentation for the issuance of certain bonds of the Commission; authorizing the issuance of revenue bonds for the  
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purpose of financing and refinancing various projects and refunding various prior issues and notes; bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying the action of the staff in preparing and publishing a preliminary official statement for the bonds; reciting, acknowledging and approving the filing of an application by the Finance and Administration Cabinet of the Commonwealth of Kentucky for Revenue Bonds to finance and refinance various projects and to refund various revenue bonds and notes, pursuant to section 56.450 of the *Kentucky Revised Statutes*; authorizing the lease of the projects to such Cabinet to provide revenues for the amortization of the bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof. **Project 90**

**Attachment E (Resolution 2008-28)**

7. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing and ratifying actions of the Commission staff in the structuring, staffing, planning and preparation of all documentation for the issuance of certain revenue bonds of the Commission; authorizing the issuance of revenue bonds for the purpose of financing and refinancing a project and refunding various notes; setting for the terms and conditions upon which said revenue bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying the action of the staff in preparing and publishing a preliminary official statement for the bonds; reciting, acknowledging and approving the filing of an application by the Finance and Administration Cabinet of the Commonwealth of Kentucky for revenue bonds to finance and refinance a project and to refund various notes pursuant to section 56.450 of the *Kentucky Revised Statutes*; authorizing the lease of the project to such Cabinet and/or the Kentucky River Authority to provide revenues for the amortization of the bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof. **Project 91**

**Attachment F (Resolution 2008-29)**

8. A Resolution of the State Property and Buildings Commission of the Commonwealth of

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Kentucky, authorizing and ratifying actions of the Commission staff in the structuring, staffing planning and preparation of all documentation for the issuance of certain revenue bonds of the Commission; authorizing the issuance of Revenue Bonds for the purpose of financing a project; setting forth the terms and conditions upon which said revenue bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying the action for the staff in preparing and publishing a preliminary official statement for the bonds; reciting, acknowledging and approving the filing of an application by the Finance and Administration Cabinet of the Commonwealth of Kentucky for revenue bonds to finance a project pursuant to section 56.450 of the *Kentucky Revised Statutes*; authorizing the lease of the project to such Cabinet and/or the Department of Military Services to provide revenues for the amortization of the bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof. **Project 92 Attachment G (Resolution 2008-30)**

9. Other Business

Deputy Secretary Flanery

10. Adjournment

Deputy Secretary Flanery