

STATE PROPERTY AND BUILDINGS COMMISSION
October 13, 2011

AGENDA

- | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|
| 1. Call to Order | Lori Flanery, Secretary Finance and Administration Cabinet and Executive Director of the Commission |
| a. Quorum | |
| b. Notification of Press | |
| 2. Approval of Minutes – September 15, 2011 Attachment A (Minutes) | Secretary Flanery |
| 3. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of Revenue Bonds for the purpose of refunding various prior bonds of the Commission; setting forth the terms and conditions upon which said Revenue Bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying actions of the Commission staff in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a Preliminary Official Statement and an Official Statement for the bonds; reciting, acknowledging and approving the filing of an application by the Finance and Administration Cabinet of the Commonwealth of Kentucky for Revenue Bonds to refund such prior bonds pursuant to Section 56.450 of the Kentucky Revised Statutes; approving a lease of the Project to the Cabinet to provide revenues for the amortization of the bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof. Attachment B (Resolution 2011-28) | Robin Brewer, Financial Analyst Office of Financial Management |
| 4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of Revenue Bonds for the purpose of refunding certain prior bonds of the Commission; setting forth the terms and conditions upon which said Revenue Bonds | Ms. Brewer |

are to be issued and providing for a negotiated sale thereof; authorizing and ratifying actions of the Commission staff in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a Preliminary Official Statement and an Official Statement for the bonds; reciting, acknowledging and approving the filing of an application by the Transportation Cabinet of the Commonwealth of Kentucky for Revenue Bonds to refund such prior bonds pursuant to Section 56.450 of the Kentucky Revised Statutes; approving a lease of the Project to the Transportation Cabinet to provide revenues for the amortization of the bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof; and amending the Commission's Resolution adopted October 16, 2001 as amended by the Commission's Resolution adopted February 14, 2002.

Attachment C (Resolution 2011-29)

5. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Eastern Kentucky University General Receipts Bonds, 2011 Series A.

Rachael Dever, Financial Analyst
Office of Financial Management

Attachment D (Resolution 2011-30)

6. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Western Kentucky University General Receipts Bonds (Renovate Downing University Center Phase III Project), 2011 Series A.

Ms. Dever

Attachment E (Resolution 2011-31)

OR

A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Western Kentucky University General Receipts Refunding Bonds 2011 Series A.

Ms. Dever

Attachment E (Resolution 2011-31)

7. Other Business

Secretary Flanery

8. Adjournment

Secretary Flanery