

# KENTUCKY ASSET/LIABILITY COMMISSION

Tuesday, April 18, 2023 1:00 PM

<https://us04web.zoom.us/j/74094408249?pwd=33sMvqWO2hajTFt0h4bwOj24GJR81G.1>

**Meeting ID: 740 9440 8249 Password: H0exe4**

## AGENDA

1. Call to Order  
    a. Roll Call  
    b. Notification of Press  

Geri Grigsby, Deputy Secretary  
Finance and Administration Cabinet
  
2. Approval Minutes – October 14, 2020  
**Attachment A (Minutes)**  

Geri Grigsby
  
3. A Resolution of the Kentucky Asset/Liability Commission authorizing the use of Electronic Signatures and Records, and authorizing the acceptance of Electronic Signatures and Records in accordance with the requirements of the Kentucky Uniform Electronic Transactions Act  
**Attachment B (Resolution 2023-01)**  

Steve Starkweather, Deputy Executive Director  
Office of Financial Management
  
4. A Resolution providing for the authorization, issuance, sale and delivery of Project Notes, 2023 Federal Highway Trust Fund First Refunding Series A of the Kentucky Asset/Liability Commission, in one or more Series, in an aggregate principal amount not to exceed \$60,000,000 for the purpose of providing financing to refund on a current basis certain Federal Highway Trust Fund First Series Notes previously issued by the Kentucky Asset/Liability Commission; and authorizing a 2023 Series A trust indenture, seventh supplement to financing/lease agreement, note purchase agreement, preliminary official statement, official statement, and other agreements that may be entered into, all related to such notes.  
**Attachment C (Resolution 2023-02)**  

Steve Starkweather

5. A Resolution providing for the authorization, issuance, sale and delivery of Project Notes, 2023 Federal Highway Trust Fund First Refunding Series B of the Kentucky Asset/Liability Commission, in one or more Series, in an aggregate principal amount not to exceed \$90,000,000 for the purpose of providing financing to refund on a current or advance basis certain Federal Highway Trust Fund First Series Notes previously issued by the Kentucky Asset/Liability Commission; and authorizing a 2023 Series B trust indenture, eighth supplement to financing/lease agreement, note purchase agreement, preliminary official statement, official statement, escrow agreement, and other agreements that may be entered into, all related to such notes.

**Attachment D (Resolution 2023-03)**

Steve Starkweather

6. Adjournment

Geri Grigsby