

**KENTUCKY ASSET/LIABILITY COMMISSION
MEETING AGENDA
September 10, 2002**

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| I. Call To Order <ul style="list-style-type: none">• Quorum• Notification of Press | T. Kevin Flanery, Secretary
Finance and Administration Cabinet |
| II. Approval of Minutes
June 11, 2002 | Secretary Flanery |
| III. RESOLUTION 2002-04
A RESOLUTION PROVIDING FOR
THE AUTHORIZATION, ISSUANCE,
SALE AND DELIVERY OF
GENERAL FUND TAX AND
REVENUE ANTICIPATION NOTES,
OF THE KENTUCKY
ASSET/LIABILITY COMMISSION IN
AN AGGREGATE PRINCIPAL
AMOUNT NOT TO EXCEED
\$850,000,000 FOR THE PURPOSE OF
FUNDING EXPENDITURE
DEMANDS ON THE GENERAL
FUND OF THE COMMONWEALTH
OF KENTUCKY, AUTHORIZING A
PLEDGE OF AND LIEN ON
REVENUES REQUIRED TO BE
DEPOSITED TO THE GENERAL
FUND TO SECURE SUCH NOTES;
AUTHORIZING A TRUST
INDENTURE SECURING SUCH
NOTES; AND AUTHORIZING A
FINANCIAL (SWAP) AGREEMENT.
(ATTACHMENT A) | Gordon L. Mullis, Executive Director
Office of Financial Management |
| IV. New Business | Secretary Flanery |
| V. Adjournment | Secretary Flanery |