

KENTUCKY ASSET/LIABILITY COMMISSION
August 15, 2005

AGENDA

1. Call to Order
A. Quorum
B. Notification of Press
Robbie Rudolph, Secretary
Finance and Administration Cabinet

2. Approval of Minutes – April 18, 2005 Meeting
(Attachment A)
Secretary Rudolph

3. A RESOLUTION PROVIDING FOR THE AUTHORIZATION, ISSUANCE, SALE AND DELIVERY OF PROJECT NOTES, 2005 GENERAL FUND SECOND SERIES OF THE KENTUCKY ASSET/LIABILITY COMMISSION IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$750,000,000 FOR THE PURPOSE OF PROVIDING INTERIM FINANCING FOR AUTHORIZED PROJECTS IN ANTICIPATION OF THE ISSUANCE OF BONDS BY THE STATE PROPERTY AND BUILDINGS COMMISSION; AND AUTHORIZING A TRUST INDENTURE, FINANCING AGREEMENT, NOTE PURCHASE AGREEMENT, REMARKETING AGREEMENT, EXCHANGE AGREEMENT, CONTINUING DISCLOSURE AGREEMENT, PRELIMINARY OFFICIAL STATEMENT, OFFICIAL STATEMENT AND OTHER AGREEMENTS THAT MAY BE ENTERED INTO, ALL RELATED TO SUCH NOTES.
(Attachment B)
F. Thomas Howard
Acting Executive Director
Office of Financial Management

5. A RESOLUTION PROVIDING FOR THE AUTHORIZATION, ISSUANCE, SALE AND DELIVERY OF PROJECT NOTES, 2005 AGENCY FUND SECOND SERIES OF THE KENTUCKY ASSET/LIABILITY COMMISSION IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$250,000,000 FOR THE PURPOSE OF PROVIDING INTERIM FINANCING FOR AUTHORIZED PROJECTS
Mr. Howard

IN ANTICIPATION OF THE ISSUANCE OF BONDS BY THE STATE PROPERTY AND BUILDINGS COMMISSION OR A STATE AGENCY; AND AUTHORIZING A TRUST INDENTURE, FINANCING AGREEMENTS, NOTE PURCHASE AGREEMENT, REMARKETING AGREEMENT, EXCHANGE AGREEMENT, CONTINUING DISCLOSURE AGREEMENT, PRELIMINARY OFFICIAL STATEMENT, OFFICIAL STATEMENT AND OTHER AGREEMENTS THAT MAY BE ENTERED INTO, ALL RELATED TO SUCH NOTES.

(Attachment C)

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| 6. | TRAN Update
(Attachment D) | Mr. Howard |
| 7. | New Business | Secretary Rudolph |
| 8. | Adjournment | Secretary Rudolph |