

STATE PROPERTY AND BUILDINGS COMMISSION

August 11, 2015

AGENDA

1. Call to Order
 a. Quorum
 b. Notification of Press
Lori Flanery, Secretary of the Finance and Administration Cabinet and Executive Director of the Commission
2. Approval of Minutes – July 2, 2015
Attachment A (Minutes)
Secretary Flanery
3. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of Revenue Bonds for the purpose of financing a project and refunding certain interim financing related thereto; setting forth the terms and conditions upon which said Revenue Bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying actions of the Commission Staff in the structuring, planning and preparation of all documentation for the issuance of said Bonds and in preparing and publishing a Preliminary Official Statement and an Official Statement for the Bonds; reciting, acknowledging and approving the filing of an application by the Administrative Office of the Courts of the Commonwealth of Kentucky for Revenue Bonds to finance the project and refund the interim financing pursuant to Section 56.450 of the Kentucky Revised Statutes; approving a lease of the project to the Administrative Office of the Courts to provide revenues for the amortization of the Bonds, defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof.
Attachment B (Resolution 2015-17)
Liz Columbia, Analyst
Office of Financial Management

4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Economic Development Finance Authority of its Hospital Revenue Refunding Bonds, Series 2015A (Baptist Healthcare System Obligated Group) in a principal amount not to exceed \$20,000,000.

Attachment C (Resolution 2015-18)

Katie Smith, Executive Director, OFS,
Kentucky Cabinet for Economic
Development

5. Other Business

Secretary Flanery

6. Adjournment

Secretary Flanery