

KENTUCKY ASSET/LIABILITY COMMISSION MEETING

Monday July 16, 2001

10:15 A.M.

Room 264, Capitol Annex

A G E N D A

1. Call to Order
 - Quorum
 - Notification of Press

T. Kevin Flanery, Secretary
Finance and Administration

2. Approval of the Minutes of the June 18, 2001 meeting.

Secretary Flanery

3. Resolution 2001-04
A RESOLUTION APPROVING THE EXECUTION AND DELIVERY OF A FINANCIAL (SWAP) AGREEMENT IN CONNECTION WITH THE SALE OF TOLL ROAD REVENUE BONDS, 1986 SERIES A, OF THE TURNPIKE AUTHORITY OF KENTUCKY; AUTHORIZING THE OFFICE OF FINANCIAL MANAGEMENT TO TAKE ALL NECESSARY ACTIONS; AND TAKING OTHER RELATED ACTION. (Exhibit A)

Gordon L. Mullis, Executive Director
Office of Financial Management

4. Tax and Revenue Anticipation Notes (TRAN) update. (Exhibit B)

Terri Fugate, Financial Analyst
Office of Financial Management

5. New Business, if any.

7. Adjournment.