

KENTUCKY ASSET/LIABILITY COMMISSION
JUNE 18, 2007

AGENDA

- | | |
|---|--|
| 1. Call to Order
A. Quorum
B. Notification of press | John R. Farris, Secretary
Finance and Administration Cabinet |
| 2. Approval of Minutes - April 16, 2007 meeting.
(Attachment A) | Secretary Farris |
| 3. A resolution providing for the authorization, issuance, sale and delivery of General Fund Tax and Revenue Anticipation Notes, of the Kentucky Asset/Liability Commission in an aggregate principal amount not to exceed \$600,000,000 for the purpose of funding expenditure demands on the General Fund of the Commonwealth of Kentucky; authorizing a pledge of and lien on revenues required to be deposited to the General Fund to secure such notes; authorizing a trust indenture securing such notes; and authorizing a financial (swap) agreement.
(Attachment B) | F. Thomas Howard
Executive Director
Office of Financial Management |
| 4. TRAN Update
(Attachment C) | Brett Antle, Financial Analyst
Office of Financial Management |
| 5. Issue Report for Kentucky Asset/Liability Commission \$243,080,000 General Fund Floating Rate Project Notes.
(Attachment D) | Mr. Antle |
| 6. New Business | Mr. Howard |
| 7. Adjournment | Secretary Farris |