

KENTUCKY ASSET/LIABILITY COMMISSION MEETING

Monday June 18, 2001

2:30 P.M.

Room 264, Capitol Annex

A G E N D A

1. Call to Order
 - Quorum
 - Notification of Press

T. Kevin Flanery, Secretary
Finance and Administration
2. Approval of the Minutes of the April 12, 2001 meeting

Secretary Flanery
3. Introduction of New Staff

Gordon L. Mullis, Executive Director
Office of Financial Management
4. EXHIBIT A
Overview of the Cash-flow Projections for sizing the 2001 Tax and Revenue Anticipation Notes.

Terri Fugate, Financial Analyst
Office of Financial Management
5. EXHIBIT B
RESOLUTION NO. 2001-03
A RESOLUTION PROVIDING FOR THE AUTHORIZATION, ISSUANCE, SALE AND DELIVERY OF GENERAL FUND TAX AND REVENUE ANTICIPATION NOTES OF THE KENTUCKY ASSET/LIABILITY COMMISSION IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$650,000,000 FOR THE PURPOSE OF FUNDING EXPENDITURE DEMANDS ON THE GENERAL FUND OF THE COMMONWEALTH OF KENTUCKY; AUTHORIZING A PLEDGE OF AND LIEN ON REVENUES REQUIRED TO BE DEPOSITED TO THE GENERAL FUND TO SECURE SUCH NOTES; AND AUTHORIZING A TRUST INDENTURE SECURING SUCH NOTES.

Gordon L. Mullis
6. New Business, if any.
7. Adjournment.