

**KENTUCKY ASSET/LIABILITY COMMISSION
MEETING AGENDA
JUNE 11, 2002**

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| I. Call To Order <ul style="list-style-type: none">• Quorum• Notification of Press | T. Kevin Flanery, Secretary
Finance and Administration Cabinet |
| II. Approval of Minutes
February 14, 2002 | Secretary Flanery |
| III. RESOLUTION 2002-02
A RESOLUTION PROVIDING FOR THE AUTHORIZATION, ISSUANCE, SALE AND DELIVERY OF PROJECT NOTES, 2002 GENERAL FUND SERIES OF THE KENTUCKY ASSET/LIABILITY COMMISSION IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$15,000,000 FOR THE PURPOSE OF PROVIDING INTERIM FINANCING FOR AUTHORIZED PROJECTS IN ANTICIPATION OF THE ISSUANCE OF BONDS BY THE STATE PROPERTY AND BUILDINGS COMMISSION; AND AUTHORIZING A TRUST INDENTURE, FINANCING AGREEMENT, NOTE PURCHASE AGREEMENT, PRELIMINARY OFFICIAL STATEMENT, OFFICIAL STATEMENT AND OTHER AGREEMENTS THAT MAY BE ENTERED INTO, ALL RELATED TO SUCH NOTES.
(ATTACHMENT A) | Gordon L. Mullis, Executive Director
Office of Financial Management |

- IV. **RESOLUTION 2002-03**
A RESOLUTION PROVIDING FOR THE AUTHORIZATION, ISSUANCE, SALE AND DELIVERY OF PROJECT NOTES, 2002 AGENCY FUND SERIES OF THE KENTUCKY ASSET/LIABILITY COMMISSION IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$70,000,000 FOR THE PURPOSE OF PROVIDING INTERIM FINANCING FOR AUTHORIZED PROJECTS IN ANTICIPATION OF THE ISSUANCE OF BONDS BY THE STATE PROPERTY AND BUILDINGS COMMISSION OR A STATE AGENCY; AND AUTHORIZING A TRUST INDENTURE, FINANCING AGREEMENTS, NOTE PURCHASE AGREEMENT, PRELIMINARY OFFICIAL STATEMENT, OFFICIAL STATEMENT AND OTHER AGREEMENTS THAT MAY BE ENTERED INTO, ALL RELATED TO SUCH NOTES.

(ATTACHMENT B)

- V. Status Report for 2001 TRAN
(ATTACHMENT C)
- VI. New Business
- VII. Adjournment

Gordon L. Mullis

Terri Fugate
Jason Hamilton

Secretary Flanery

Secretary Flanery