

STATE PROPERTY AND BUILDINGS COMMISSION
June 11, 2015

AGENDA

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| 1. Call to Order | Lori Flanery, Secretary of the Finance and Administration Cabinet and Executive Director of the Commission |
| a. Quorum | |
| b. Notification of Press | |
| 2. Approval of Minutes – March 9, 2015
Attachment A (Minutes) | Secretary Flanery |
| 3. Overview of the Kentucky Kingdom Project | Clifford Rippetoe, President and CEO
Kentucky State Fair Board |
| 4. Authorization Pursuant to KRS 56.515. This constitutes authorization from the Finance and Administration Cabinet (“Cabinet”), pursuant to and in accordance with KRS 56.515, to permit the Kentucky Kingdom and The Bank of Kentucky, Inc. to execute and deliver the Mortgage Amendments to encumber both the fee simple interest and the leasehold interest of Kentucky Kingdom in and to the property located on Phillips Lane in Jefferson County, Kentucky (the “Property”) to secure both the \$15,000,000 Loan and the \$6,000,000 Loan with equal priority.
Attachment B (Resolution 2015-10) | William Dexter, General Counsel
Tourism, Arts, and Heritage Cabinet |
| 5. First Amendment to Multi-Party Agreement.
Attachment C (Resolution 2015-11) | Mr. Dexter |
| 6. First Amendment to Mortgage, Security Agreement, Assignment of Rents and Leases and Fixture Filing
Attachment D (Resolution 2015-12) | Mr. Dexter |

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| 7. | First Amendment to Leasehold Mortgage, Security Agreement, Assignment of Rents and Leases and Fixture Filing
Attachment E (Resolution 2015-13) | Mr. Dexter |
| 8. | Other Business | Secretary Flanery |
| 9. | Adjournment | Secretary Flanery |