

KENTUCKY ASSET-LIABILITY COMMISSION MEETING

Monday, May 22, 2000

2:15 P.M.

Room 264, Capitol Annex

A G E N D A

1. Call to Order
• Quorum
• Notification of Press
John P. McCarty, Secretary
Finance and Administration
2. Approval of the Minutes of the September 24, 1999 meeting
Secretary McCarty
3. Introduction of Staff
Gordon L. Mullis, Executive Director,
Office of Financial Management
4. **EXHIBIT A**
Overview of the Cash-flow Projections for Sizing the 2000 Tax and Revenue Anticipation Notes
Terri Fugate, Financial Analyst
5. **EXHIBIT B**
Resolution NO. 00-01
A RESOLUTION PROVIDING FOR THE AUTHORIZATION, ISSUANCE, SALE AND DELIVERY OF GENERAL FUND TAX AND REVENUE ANTICIPATION NOTES, OF THE KENTUCKY ASSET/LIABILITY COMMISSION IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$550,700,000 FOR THE PURPOSE OF FUNDING EXPENDITURE DEMANDS ON THE GENERAL FUND OF THE COMMONWEALTH OF KENTUCKY; AUTHORIZING A PLEDGE OF AND LIEN ON REVENUES REQUIRED TO BE DEPOSITED TO THE GENERAL FUND TO SECURE SUCH NOTES; AND AUTHORIZING A TRUST INDENTURE SECURING SUCH NOTES.
Gordon L. Mullis
6. **Exhibit C**
Commission Debt Summary and conversion schedule
F. Thomas Howard, Deputy Executive Director
7. New Business, if any.
8. Adjournment.