

**KENTUCKY ASSET/LIABILITY COMMISSION
MEETING AGENDA
May 19, 2003**

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| I. | Call To Order <ul style="list-style-type: none">• Quorum• Notification of Press | Secretary Gordon Duke |
| II. | Approval of Minutes
November 26, 2002 | Secretary Duke |
| III. | RESOLUTION 2003-01
A RESOLUTION OF THE KENTUCKY ASSET/LIABILITY COMMISSION OF THE COMMONWEALTH OF KENTUCKY APPOINTING A SECRETARY OF THE COMMISSION.
(Attachment A) | Secretary Duke |
| IV. | RESOLUTION 2003-02
A RESOLUTION SUPPLEMENTING A RESOLUTION ADOPTED NOVEMBER 26, 2002 AUTHORIZING THE ISSUANCE, SALE AND DELIVERY OF PROJECT REFUNDING NOTES OF THE KENTUCKY ASSET/LIABILITY COMMISSION IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED \$190,000,000 FOR THE PURPOSE OF REFUNDING STATE PROPERTY AND BUILDINGS COMMISSION REVENUE AND REVENUE REFUNDING BONDS, PROJECT NO. 55 AND KENTUCKY ASSET/LIABILITY COMMISSION PROJECT NOTES, 1999 GENERAL FUND FIRST SERIES; RATIFYING THE AUTHORIZATION OF A TRUST INDENTURE, FINANCING AGREEMENT, NOTE PURCHASE AGREEMENT, PRELIMINARY OFFICIAL STATEMENT AND OFFICIAL STATEMENT RELATED TO SUCH NOTES; AND AUTHORIZING A SUPPLEMENTAL FINANCING AGREEMENT. (Attachment B) | George R. Burgess, Jr.
Executive Director
Office of Financial Management |

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| V. | TRAN Update
(Attachment C) | Terri Fugate, Financial Analyst
Office of Financial Management |
| VI. | New Business | Secretary Duke |
| VII. | Adjournment | Secretary Duke |