

STATE PROPERTY AND BUILDINGS COMMISSION
May 12, 2008

AGENDA

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| 1. Call to Order
A. Quorum
B. Notification of Press | Lori Flanery, Deputy Secretary
Finance and Administration Cabinet |
| 2. Approval of Minutes -- April 8, 2008 | Deputy Secretary Flanery |
| 3. A Resolution of the State Property and Buildings Commission approving a capital construction project authorized by the 2008 General Assembly where such project will be financed by the issuance of State Property and Buildings Commission Revenue Bonds or other authorized state debt-issuing authorities
Attachment A (Resolution 2008-10) | F. Thomas Howard, Executive Director
Office of Financial Management |
| 4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Kentucky Asset/Liability Commission Project Notes, 2005 General Fund Second Series in an aggregate principal amount not to exceed \$1,400,000,000 for the purpose of providing interim financing for authorized projects in anticipation of the issuance of bonds by the State Property and Buildings Commission; and approving a supplemental financing/lease agreement related thereto.
Attachment B (Resolution 2008-11) | Brett Antle, Financial Analyst
Office of Financial Management |
| 5. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of University of Kentucky General Receipts Refunding Bonds, 2008 Series A of the University of Kentucky.
Attachment C (Resolution 2008-12) | Rachael Putnam, Financial Analyst
Office of Financial Management |
| 6. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Northern Kentucky University General Receipts Bonds, 2008 Series A.
Attachment D (Resolution 2008-13) | Ms. Putnam |
| 7. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Morehead State University General Receipts Bonds, 2008 Series A and Morehead | Ms. Putnam |

State University General Receipts Bonds, 2008 Taxable Series B and affirming a contractual commitment of the Commonwealth with respect to such proposed bonds.

Attachment E (Resolution 2008-14)

8. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Economic Development Finance Authority of its Adjustable Rate Demand Healthcare Facilities Revenue and Refunding Bonds in one or more series in an aggregate principal amount not to exceed \$43,000,000.

Attachment F (Resolution 2008-15)

9. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development to identify and specify certain economic development projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission for PharMerica Institutional Pharmacy Services, Inc. (PharMerica) (Louisville/Jefferson County Metro Government) (\$200,000).

Attachment G (Resolution 2008-16)

10. New Business

11. Adjournment

Katie Smith, Deputy Commissioner
Office for Financial Incentives
Cabinet for Economic Development

Ms. Smith

Deputy Secretary Flanery

Deputy Secretary Flanery