

**KENTUCKY ASSET/LIABILITY COMMISSION**  
**May 9, 2018 at 3:00pm**  
**AGENDA**

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| 1. Call to Order<br>a. Quorum<br>b. Notification of press  | William M. Landrum III, Secretary of the<br>Finance and Administration Cabinet and<br>Chairperson of the Commission |
| 2. Approval of Minutes – September 10, 2014<br><b>Attachment A</b>   | Secretary Landrum   |
| 3. A Resolution authorizing the execution of a<br>loan agreement to obtain a loan from a lending<br>institution in an amount not to exceed<br>\$30,250,000 for the purpose of providing<br>financing for an authorized project; and<br>authorizing a financing/lease agreement, loan<br>agreement, and related notes in one or more tax-<br>exempt and/or taxable series, and other<br>agreements that may be entered into, all related<br>to such loan.<br><b>Attachment B (Resolution 2018-01)</b> | Steve Starkweather, Financial Analyst<br>Office of Financial Management   |
| 4. Other Business  | Secretary Landrum   |
| 5. Adjournment   | Secretary Landrum   |