

**KENTUCKY ASSET/LIABILITY COMMISSION**  
**April 16, 2007**

**AGENDA**

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|---|---|
| 1. Call to Order<br>A. Quorum<br>B. Notification of Press   | John R. Farris, Secretary<br>Finance and Administration Cabinet             |
| 2. Approval of Minutes – September 18, 2006 Meeting<br>: (Attachment A)   | Secretary Farris  |
| 3. Derivatives Policy<br>(Attachment B)   | F. Thomas Howard<br>Executive Director<br>Office of Financial Management    |
| 4. A Resolution authorizing one or more financial (swap) agreements; authorizing the issuance, sale and delivery of an aggregate principal amount of not to exceed \$350,000,000 of Floating Rate Notes, 2007 General Fund First Series, of the Kentucky Asset/Liability Commission for the purpose of providing financing for an authorized project; and authorizing a trust indenture, financing agreement, note purchase agreement, escrow agreement, preliminary official statement, official statement and other agreements that may be entered into, all related to such notes.<br>(Attachment C) | Brett Antle<br>Financial Analyst<br>Office of Financial Management          |
| 5. Issue Report for Kentucky Asset/Liability Commission University of Kentucky General Receipts Project Notes, 2006 Series A, 2006 Series B, and 2007 Series A.<br>(Attachment D)   | Terri Fugate<br>Deputy Executive Director<br>Office of Financial Management |
| 6. TRAN Update<br>(Attachment E)  | Ms. Fugate  |
| 7. Semi-Annual Report   | Staff   |
| 8. New Business   | Secretary Farris  |
| 9. Adjournment  | Secretary Farris  |