

**STATE PROPERTY AND BUILDINGS COMMISSION**  
**March 17, 2008**

**AGENDA**

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| 1. Call to Order<br>A. Quorum<br>B. Notification of Press   | Jonathan Miller, Secretary<br>Finance and Administration Cabinet   |
| 2. Approval of Minutes -- February 18, 2008   | Secretary Miller   |
| 3. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance by the Kentucky Housing corporation of its Conduit Multifamily Mortgage Revenue Bonds in one or more series in an aggregate principal amount not to exceed \$5,750,000.<br>(Attachment A)   | F. Thomas Howard, Executive Director<br>Office of Financial Management                                     |
| 4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Morehead State University General Receipts Bonds, 2008 Series A and affirming a contractual commitment of the Commonwealth with respect to such proposed bonds..<br>(Attachment B)   | Katie Smith, Deputy Commissioner<br>Department of Financial Incentives<br>Cabinet for Economic Development |
| 5. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing and ratifying actions of the Commission staff in the structuring, staffing, planning and preparation of all documentation for the issuance of certain bonds of the Commission; authorizing the issuance of revenue bonds for the purpose of financing and refinancing various projects and refunding various prior issues; setting forth the terms and conditions upon which said revenue bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying the action of the staff in preparing and publishing a Preliminary Official Statement for the bonds; reciting, acknowledging and approving the filing of an application by the Finance and Administration Cabinet of the Commonwealth of Kentucky for revenue bonds to finance and refinance various projects and to refund various prior issues pursuant to section 45.450 of the Kentucky Revised Statutes; authorizing the lease | Mr. Howard   |

of the projects to provide revenues for the amortization of the bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof.

(Attachment C)

6. New Business

Secretary Miller

7. Adjournment

Secretary Miller