

KENTUCKY ASSET/LIABILITY COMMISSION
December 19, 2005

AGENDA

1. Call to Order
A. Quorum
B. Notification of Press
Robbie Rudolph, Secretary
Finance and Administration Cabinet

2. Approval of Minutes – October 17, 2005 Meeting
(Attachment A)
Secretary Rudolph

3. A Resolution providing for the authorization, issuance, sale and delivery of Project Notes, 2006 Road Fund Series of the Kentucky Asset/Liability Commission in an aggregate principal amount not to exceed \$250,000,000 for the purpose of providing interim financing for an authorized project in anticipation of the issuance of bonds by the Turnpike Authority of Kentucky; and authorizing a Trust Indenture, Financing Agreement, Note Purchase Agreement, Remarketing Agreement, Exchange Agreement, Continuing Disclosure Agreement, Preliminary Official Statement, Official Statement and other agreements that may be entered into, all related to such notes.
(Attachment B)
F. Thomas Howard
Executive Director
Office of Financial Management

4. New Business
Secretary Rudolph

5. Adjournment
Secretary Rudolph

