

STATE PROPERTY AND BUILDINGS COMMISSION
January 15, 2009

AGENDA

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| 1. Call to Order <ul style="list-style-type: none">a. Quorumb. Notification of Press | Lori Flanery, Deputy Secretary
Finance and Administration Cabinet
as Proxy for Secretary Jonathan Miller,
Commission Chairman |
| 2. Approval of Minutes – November 17, 2008
Attachment A | Deputy Secretary Flanery |
| 3. A Resolution of the State Property and Buildings Commission authorizing the issuance of Revenue Bonds for the purpose of financing and refinancing various projects and refunding various prior issues and notes; Setting forth the terms and conditions upon which said Revenue Bonds are to be issued and providing for a negotiated sale thereof; Authorizing and ratifying actions of the Commission staff in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a preliminary official statement for the bonds; Reciting, acknowledging and approving the filing of an application by the Finance and Administration Cabinet of the Commonwealth of Kentucky for Revenue Bonds to finance various projects pursuant to Section 56.450 of the Kentucky Revised Statutes; Approving a lease of the projects to the Cabinet to provide revenues for the amortization of the Bonds; defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof; Not to exceed \$400,000,000.
Project 93
Attachment B (Resolution 2009-01) | Robin Brewer, Financial Analyst
Office of Financial Management |
| 4. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of Revenue Bonds for the purpose of financing a project; setting forth the terms and conditions upon which said revenue bonds are to be issued and providing for a negotiated sale thereof; | Robin Brewer, Financial Analyst
Office of Financial Management |

Authorizing and ratifying actions of the Commission staff in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a preliminary official statement for the bonds; Reciting, acknowledging and approving the filing of an application by the Transportation Cabinet of the Commonwealth of Kentucky for revenue bonds to finance the project pursuant to Section 56.450 of the Kentucky Revised Statutes; Approving a lease of the project to the Transportation Cabinet to provide revenues for the amortization of the bonds; Defining and providing for the rights of the owners of the bonds and providing for the application of the proceeds thereof; Not to exceed \$40,000,000. **Project 94**

Attachment C (Resolution 2009-02)

5. A Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the issuance of Economic Development Revenue Bonds to make a grant to Richmond County for the benefit of Sub-Zero Wolf, Inc (Sub-Zero) (KEDFA) **\$100,000.**

Attachment D (Resolution 2009-03)

Katie Smith, Deputy Commissioner
Department of Financial Incentives

6. Other Business

Deputy Secretary Flanery

7. Adjournment

Deputy Secretary Flanery