

**KENTUCKY ASSET/LIABILITY COMMISSION
MEETING AGENDA
November 26, 2002**

- I. Call To Order
- Quorum
 - Notification of Press
- Secretary Flanery
- II. Approval of Minutes
October 10, 2002
- Tom Howard, Deputy Executive
Director
Office of Financial Management
- III. **RESOLUTION 2002-07**
**A RESOLUTION AUTHORIZING
A FINANCIAL (SWAP)
AGREEMENT; AUTHORIZING
THE ISSUANCE, SALE AND
DELIVERY OF PROJECT
REFUNDING NOTES OF THE
KENTUCKY ASSET/LIABILITY
COMMISSION IN AN
AGGREGATE PRINCIPAL
AMOUNT NOT TO EXCEED
\$170,000,000 FOR THE PURPOSE
OF REFUNDING STATE
PROPERTY AND BUILDINGS
COMMISSION REVENUE AND
REVENUE REFUNDING BONDS,
PROJECT NO. 55; AND
AUTHORIZING A TRUST
INDENTURE, FINANCING
AGREEMENT, NOTE PURCHASE
AGREEMENT, CREDIT
FACILITY AGREEMENT,
LIQUIDITY FACILITY,
REMARKETING AGREEMENT,
PRELIMINARY OFFICIAL
STATEMENT AND OFFICIAL
STATEMENT RELATED TO
SUCH NOTES. (Attachment A)**
- IV. Tax and Revenue Anticipation Notes
(TRAN) Update (Attachment B)
- T. Kevin Flanery, Secretary
Finance and Administration Cabinet
- Terri Fugate, Financial Analyst
Office of Financial Management

V. New Business

Secretary Flanery

VI. Adjournment

Secretary Flanery